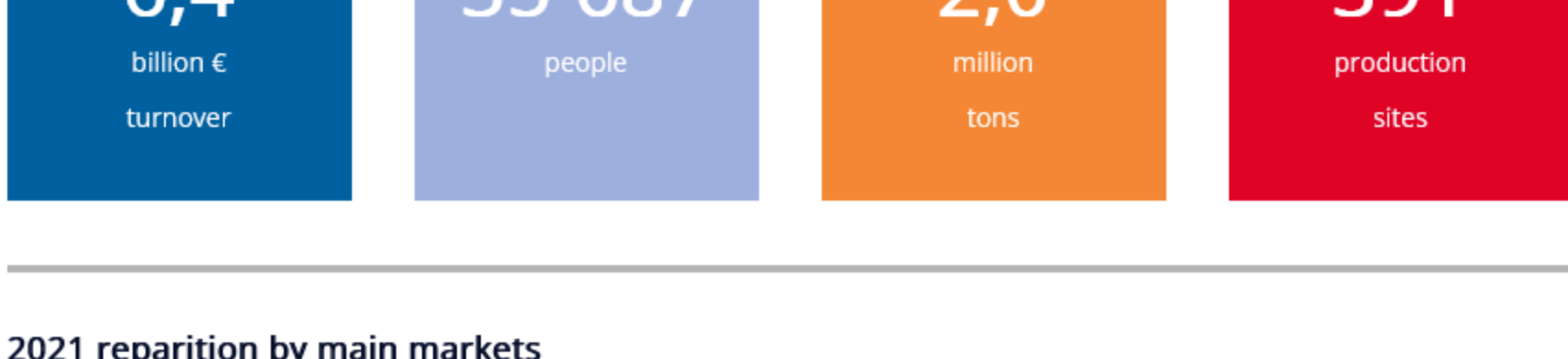


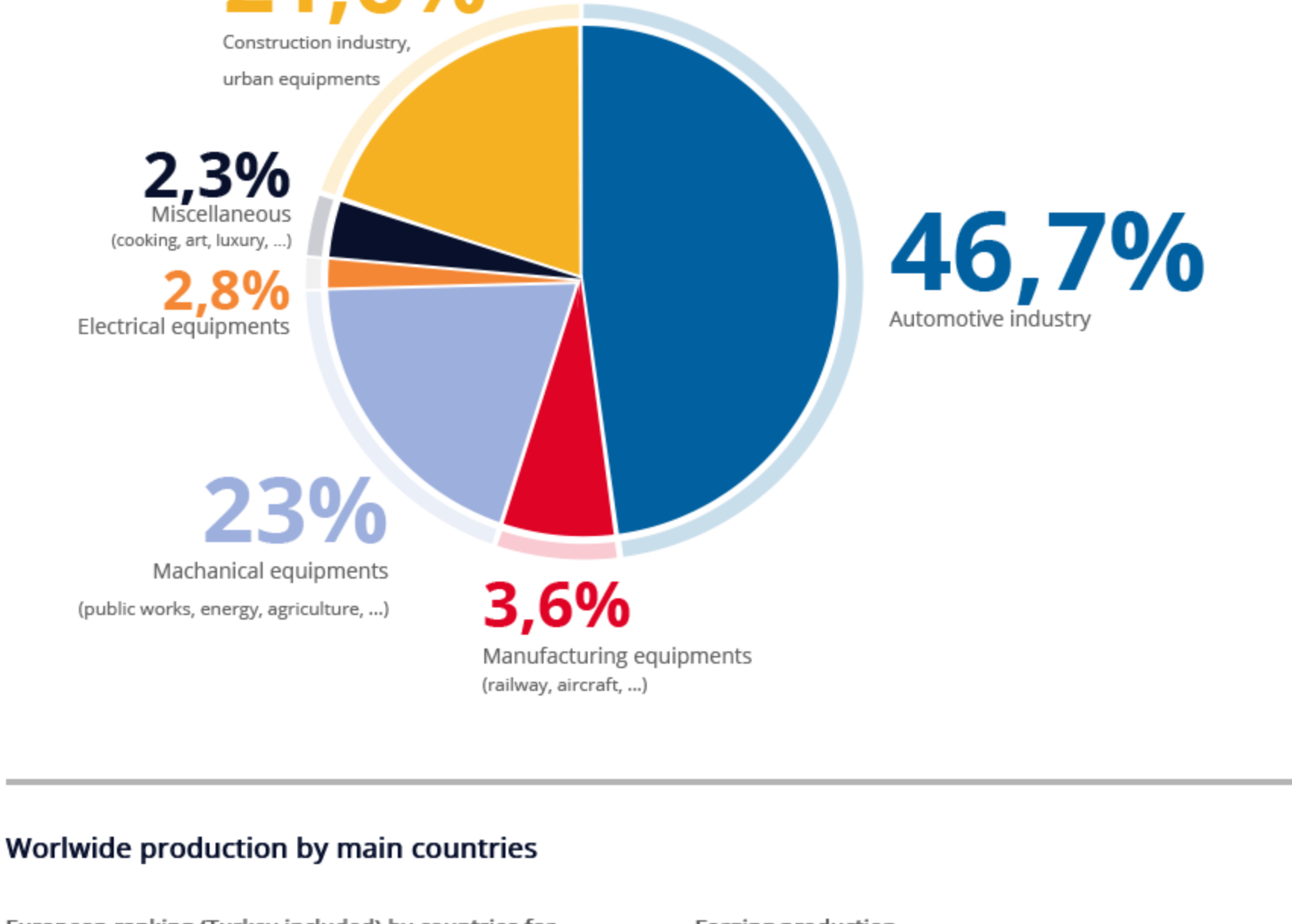
Forging and casting industries are strong actors with a great economic and commercial clout. In France, which is the 3rd largest manufacturer on the European market, they represent a turnover of more than 5,5 billion euros and employ more than 36,000 talented men and women passionate about their job.

## French forging and casting industries in 2021



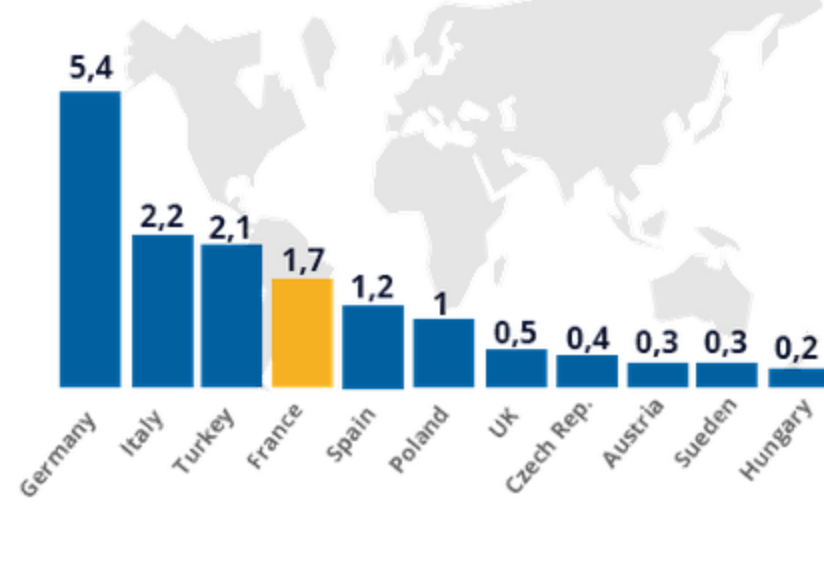
### 2021 repartition by main markets

(In volume)

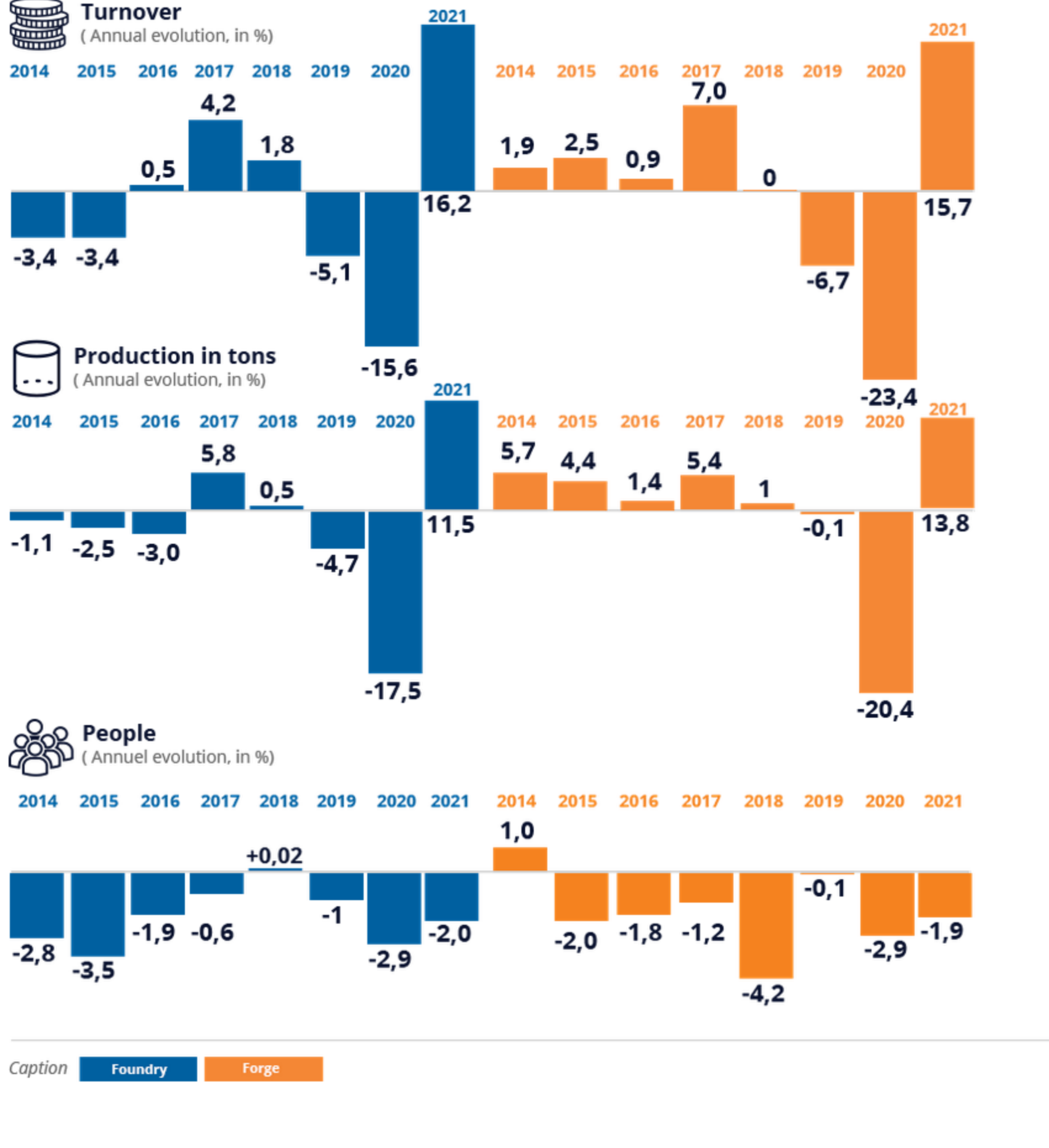
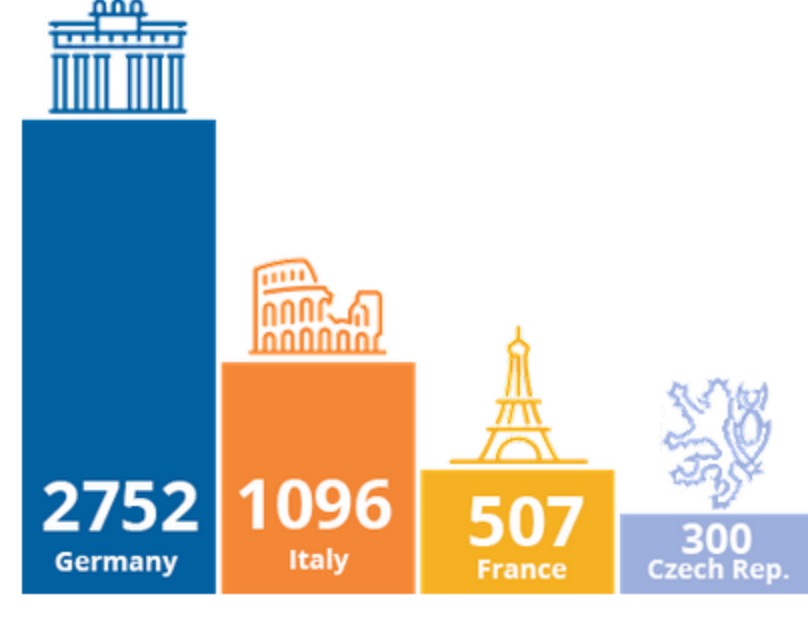


### Worldwide production by main countries

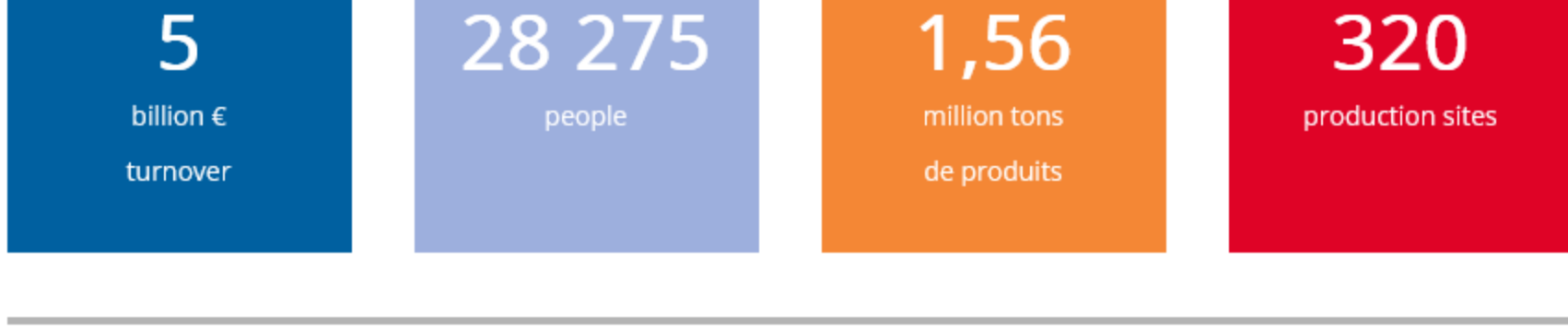
European ranking (Turkey included) by countries for Casting (2015 tonnage, million tons)



Forging production (2018 tonnage, K tons)

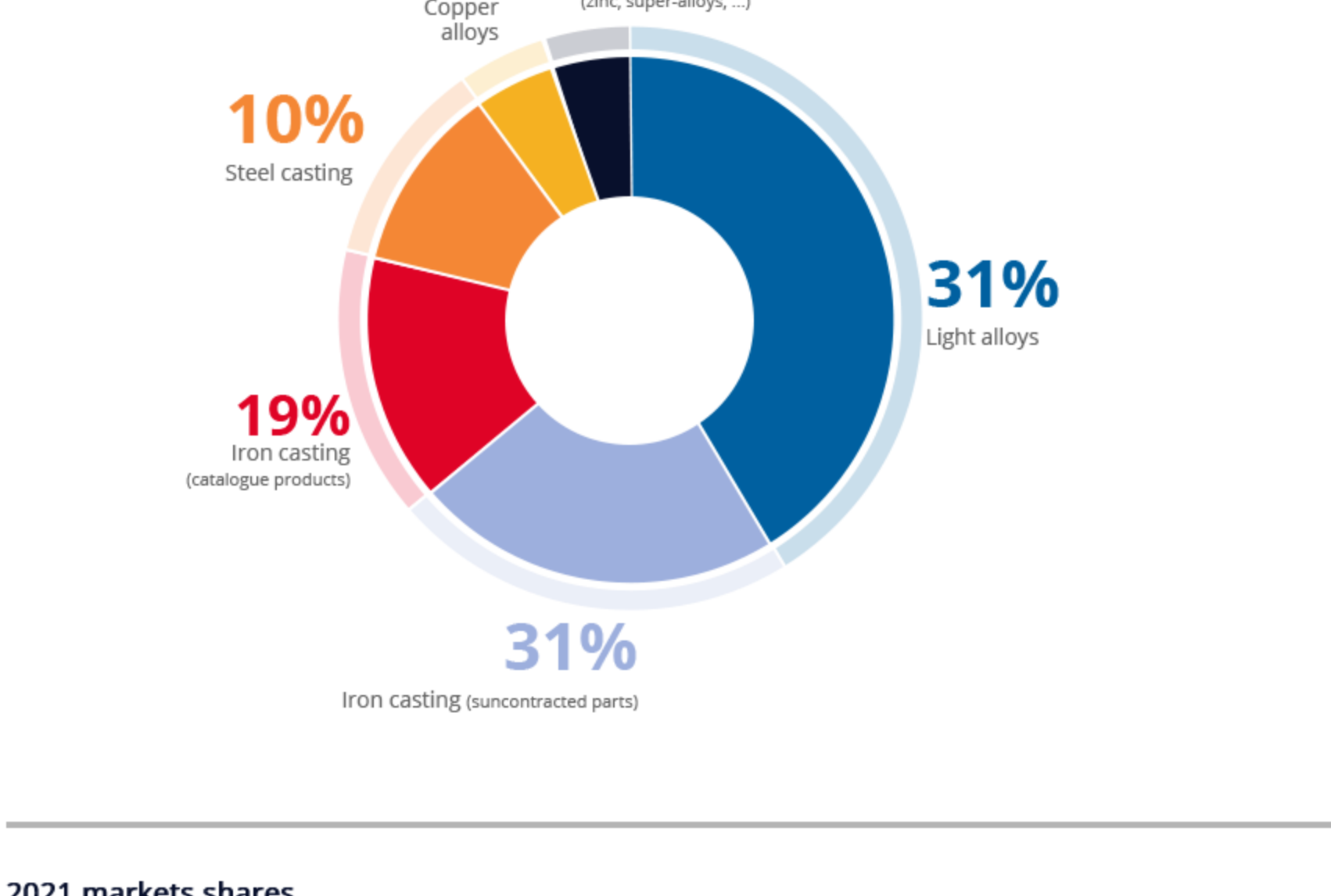


### Focus on : Casting industry in France in 2021



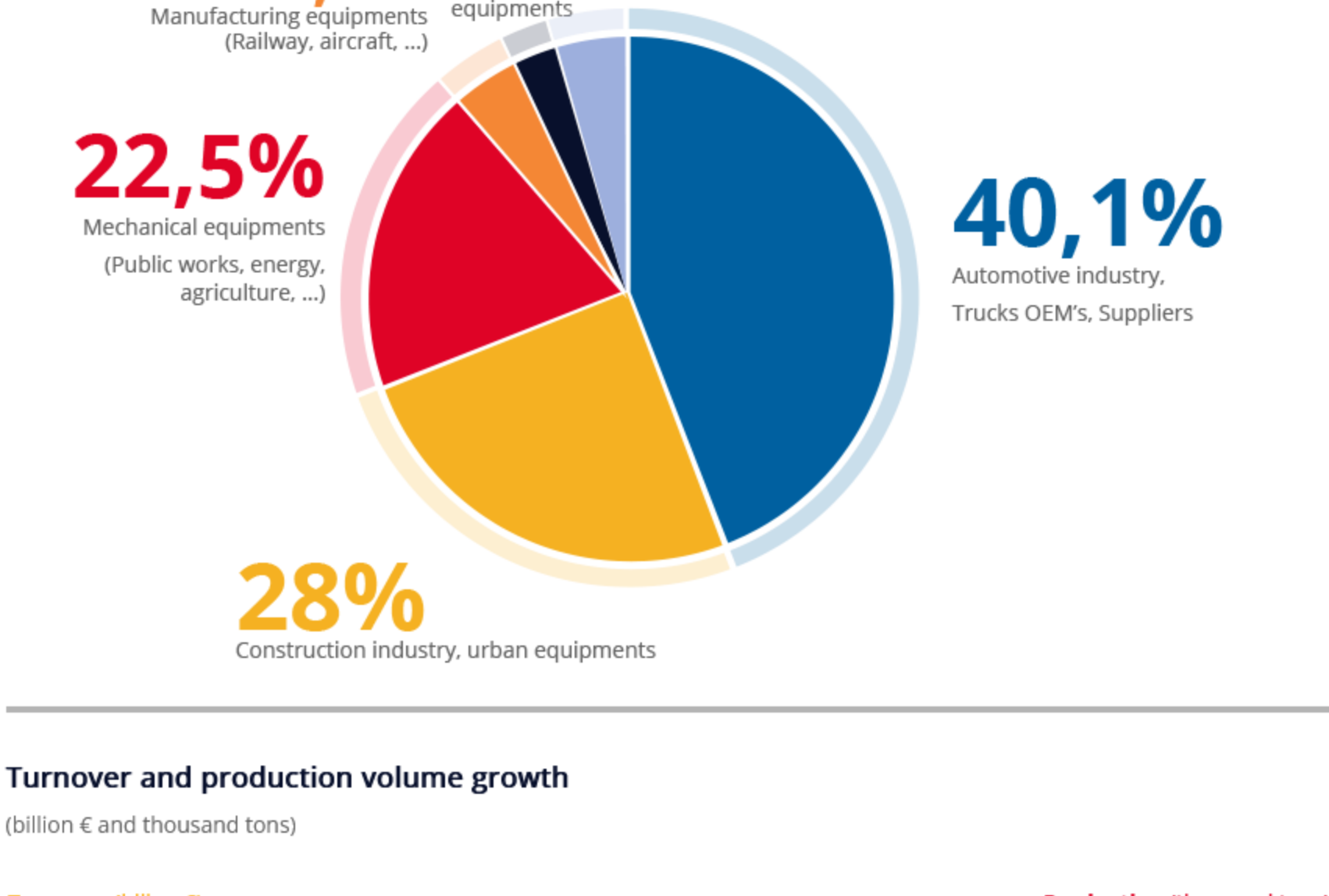
### 2021 market segmentation by alloys

(% of turnover)



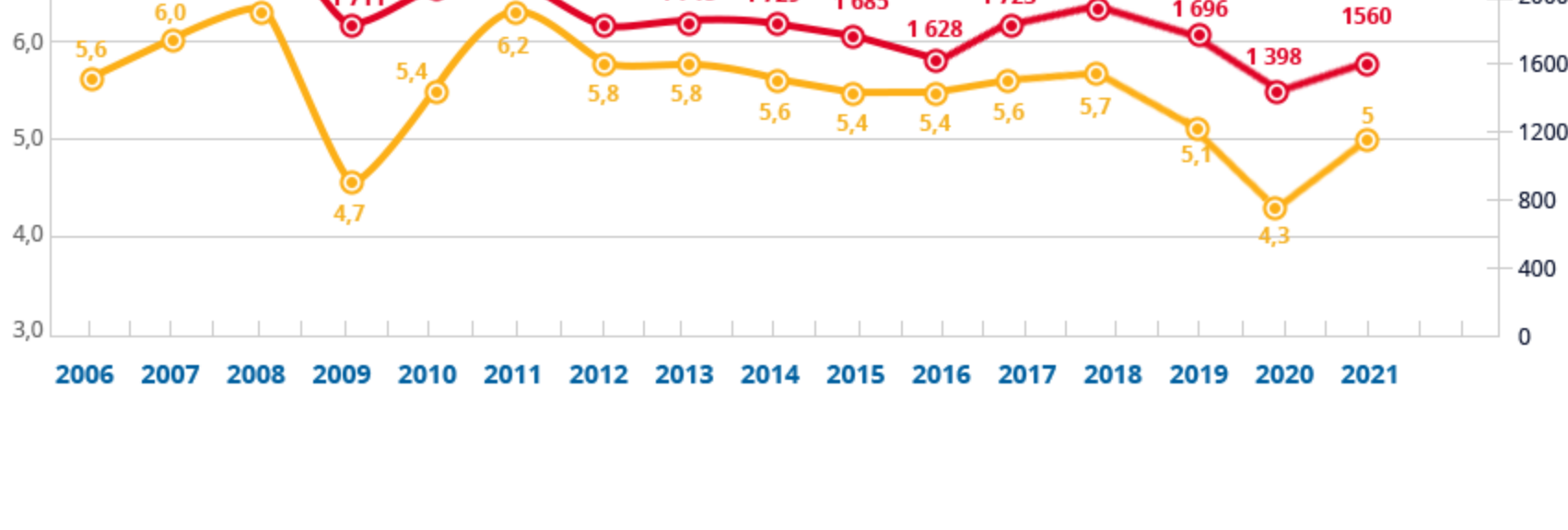
### 2021 markets shares

(% of tonnage)



### Turnover and production volume growth

(billion € and thousand tons)

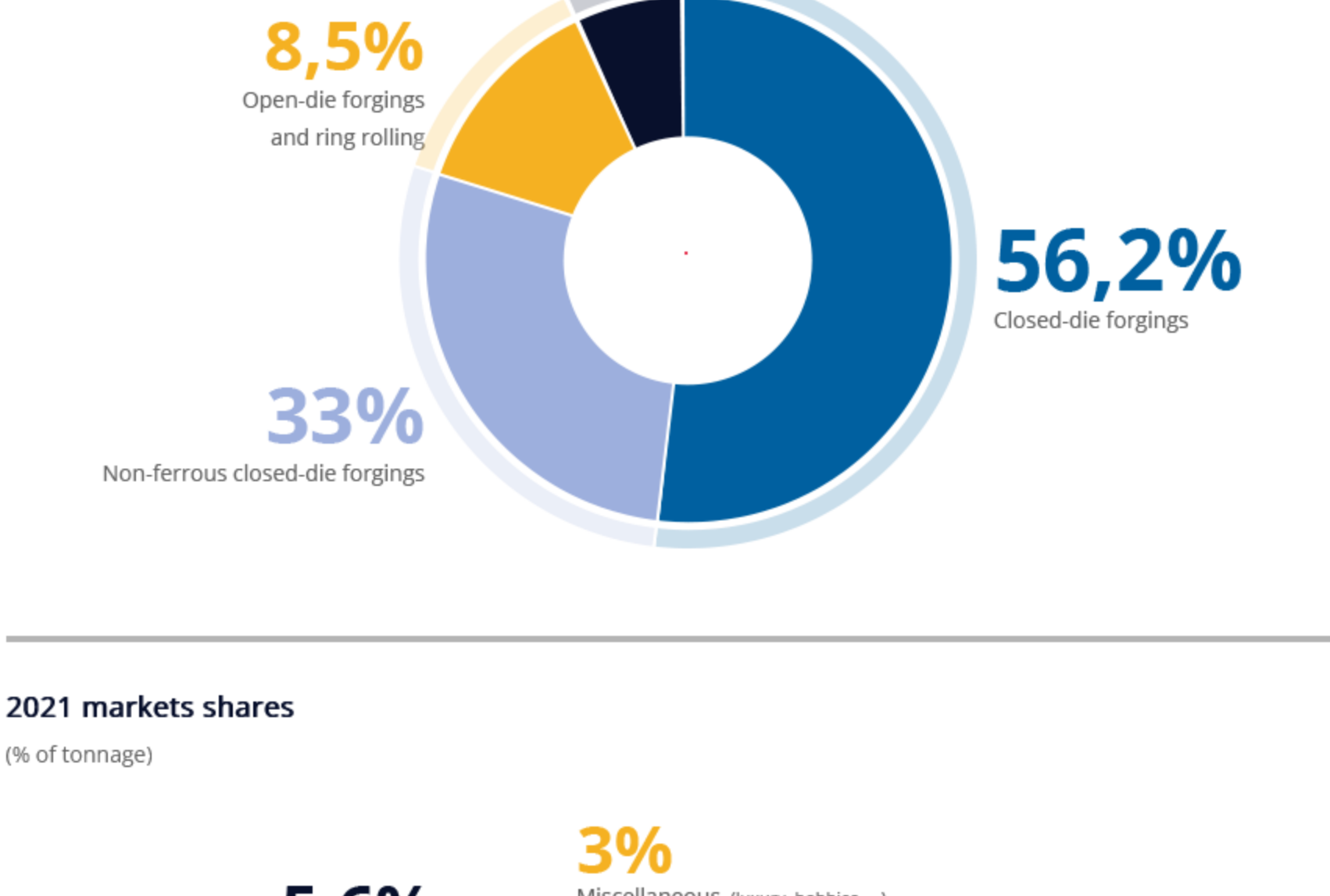


### Focus on : Forging industry in France in 2021



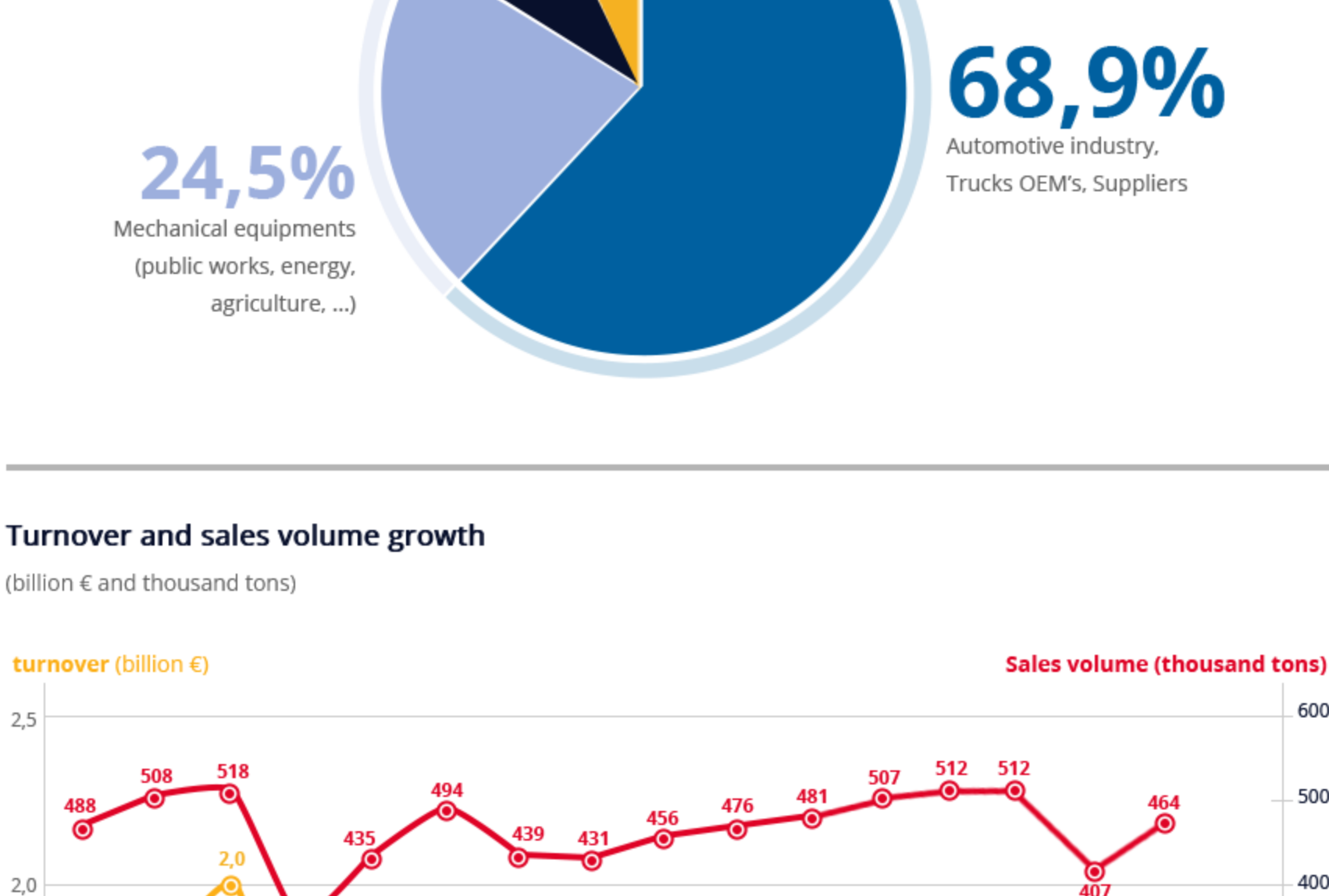
### 2021 market segmentation by activities

(% of turnover)



### 2021 markets shares

(% of tonnage)



### Turnover and sales volume growth

(billion € and thousand tons)



Sources: Economics & Statistics Department of Fédération Forge Fonderie - CAEF - Euroforge - Modern castings