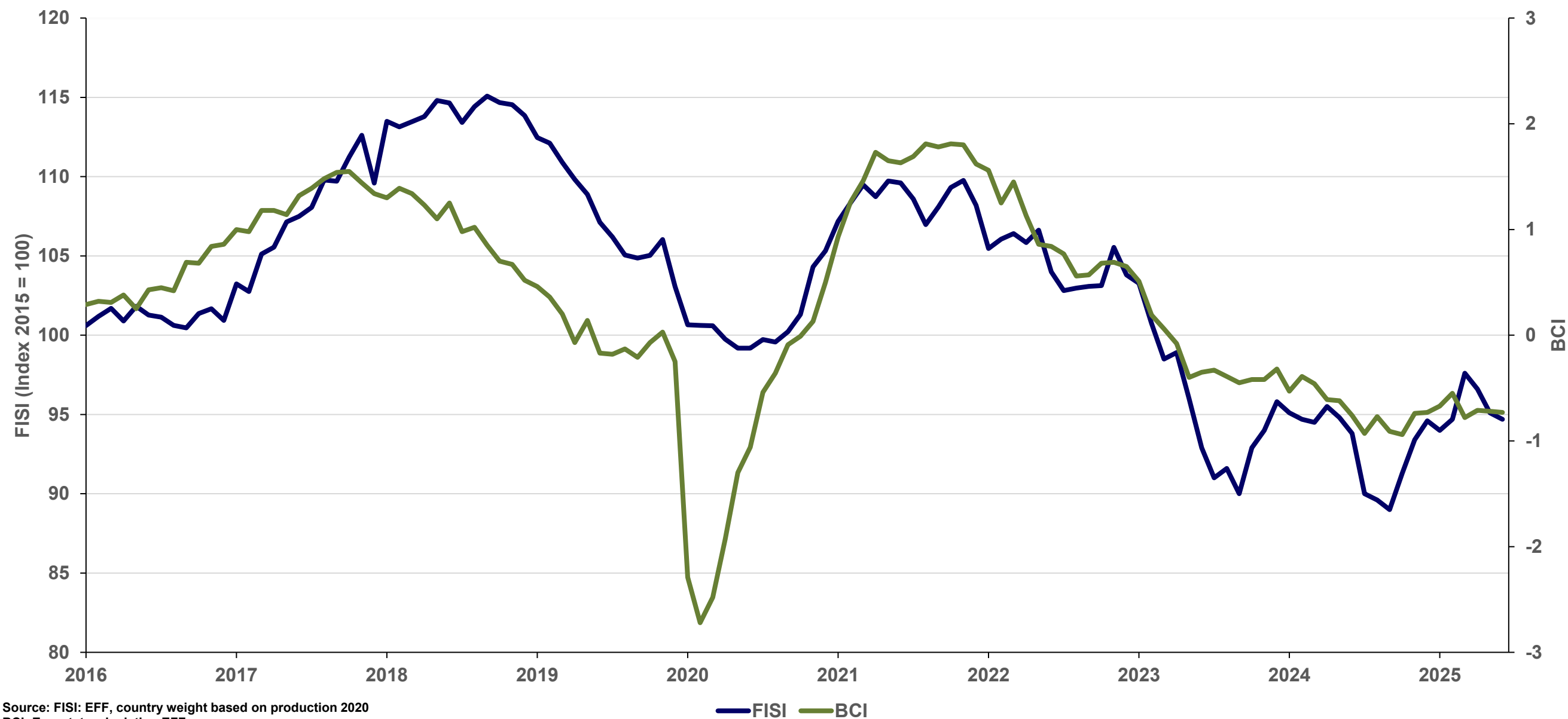




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

September 2025

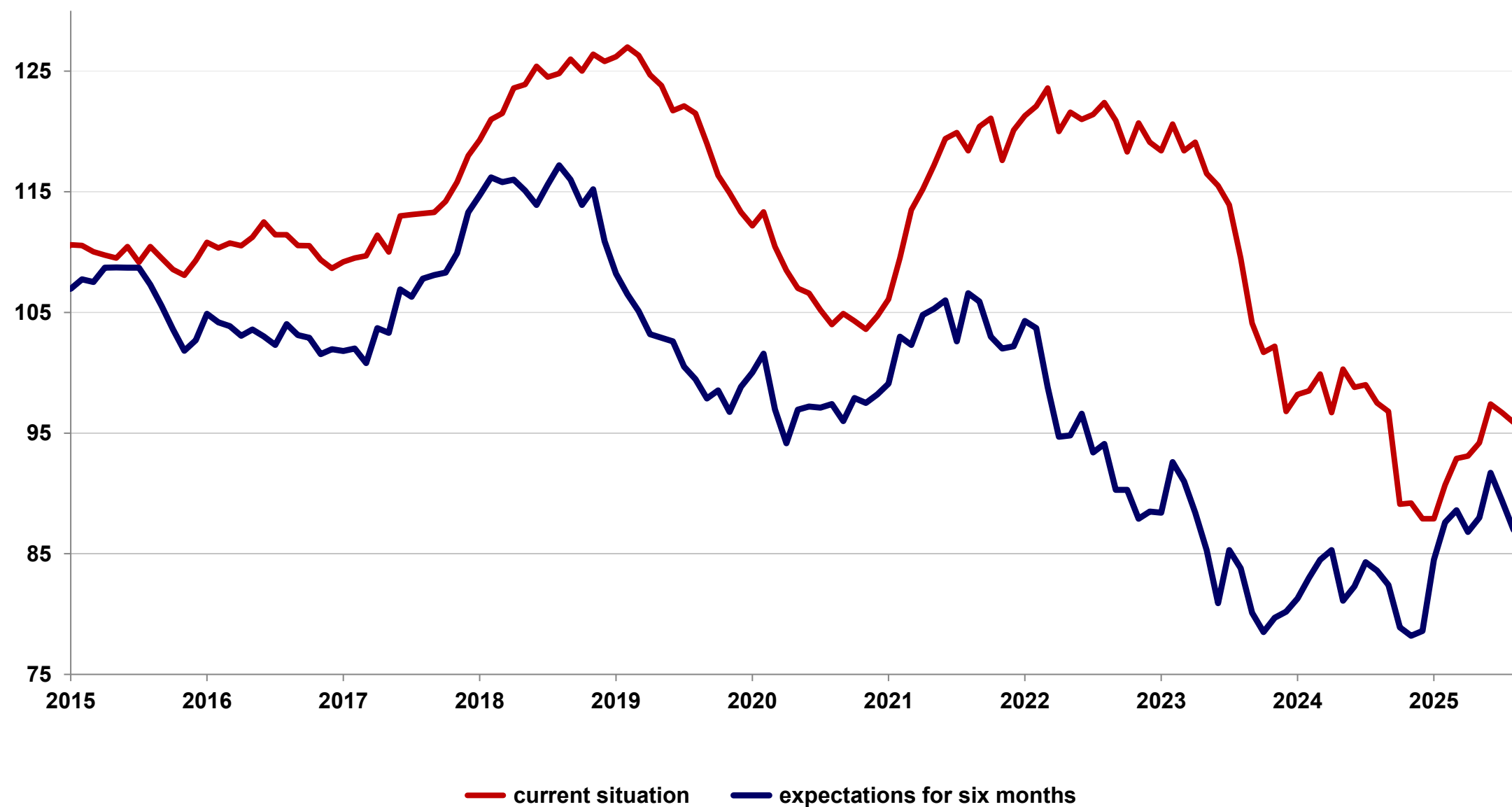


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – September 2025



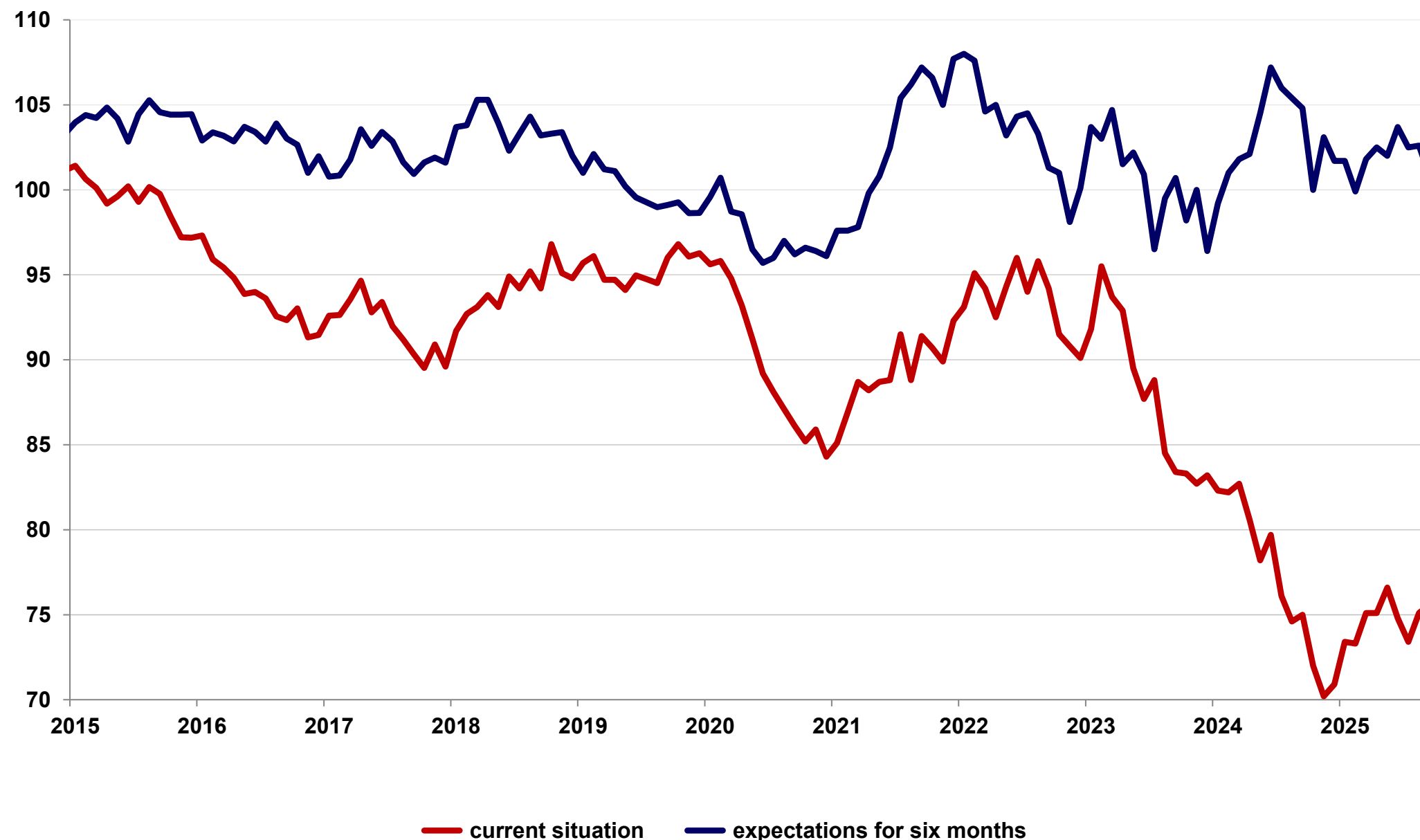
The assessment of the current business situation of the European iron foundries increased in September by 0.1 point to reach a level of 96.0 index points. Expectations for the next six months decreased by 1.2 point, reaching to 85.8 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – September 2025



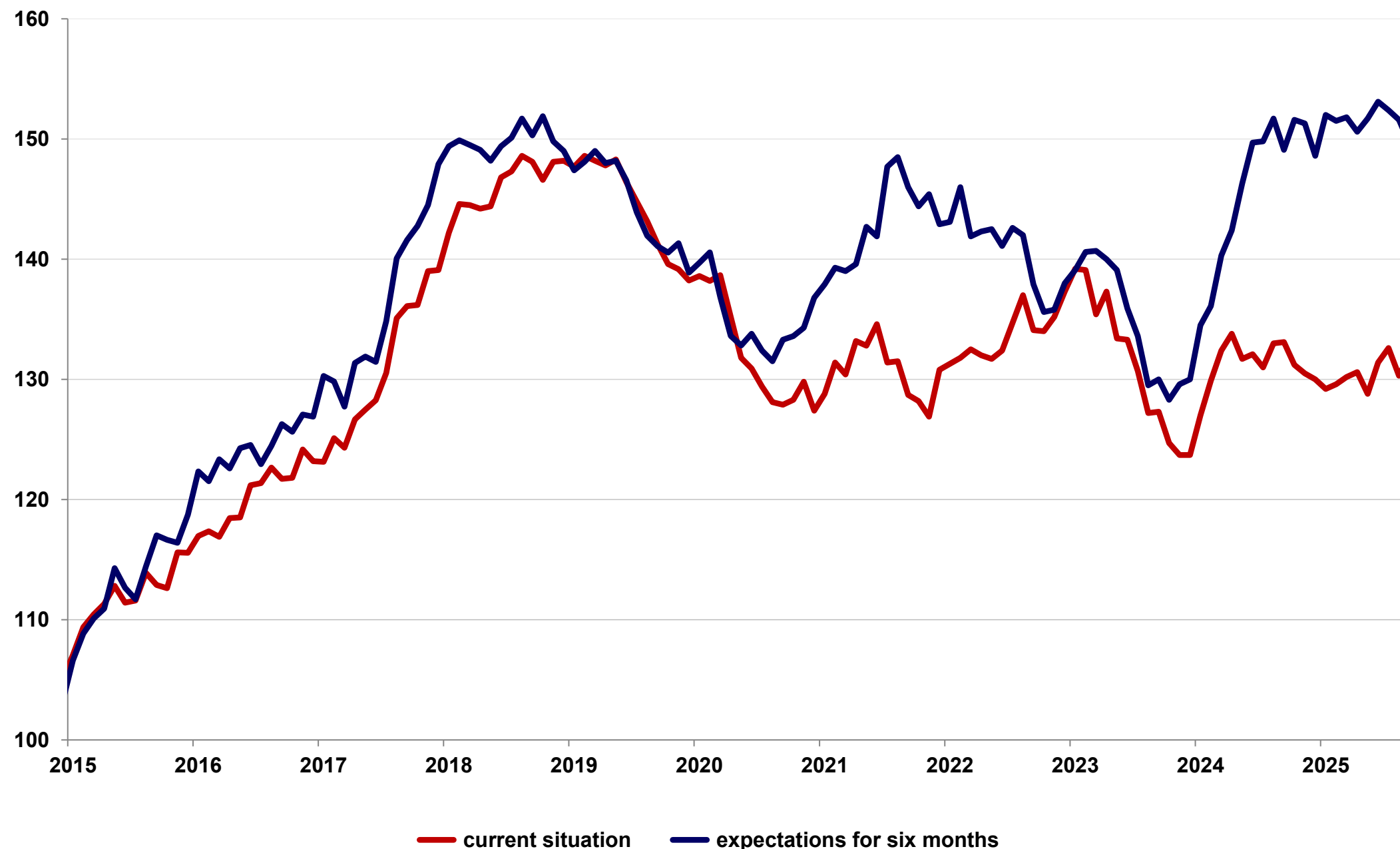
The assessment of the current business situation of European steel foundries increased by 0.5 point and reached a level of 75.6 index points in September 2025. The expectations for the next six months increased by 1.8 point to the level of 100.8 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings - September 2025



In August, the assessment of the current business situation of European non-ferrous foundries increased by 1.8 points. The index value now stands at 132.1. index points. Expectations for the next 6 months, at the same time decreased by 2.0 points to an index value of 149.6.

Source EFF, Index 2010 = 100, country weight based on production 2020