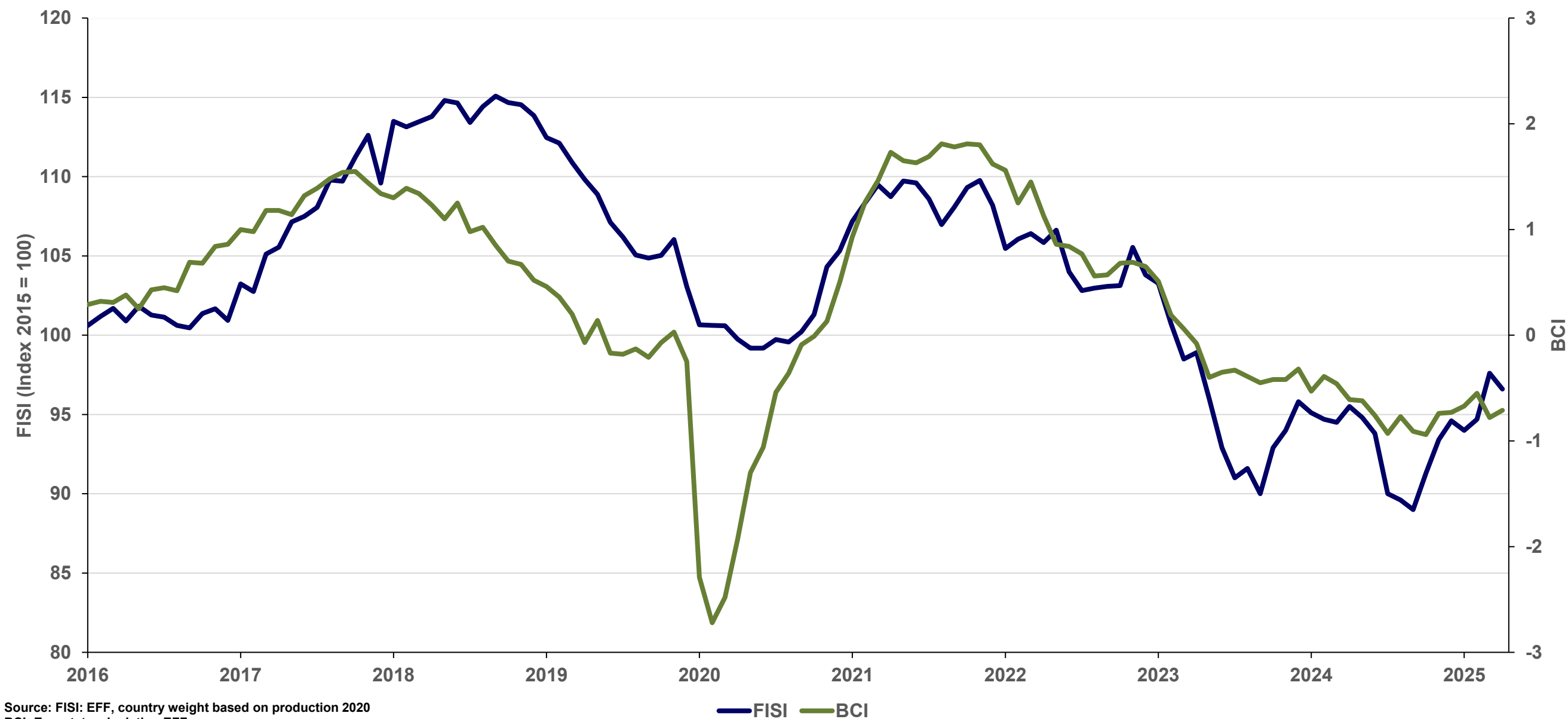




# European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

July 2025

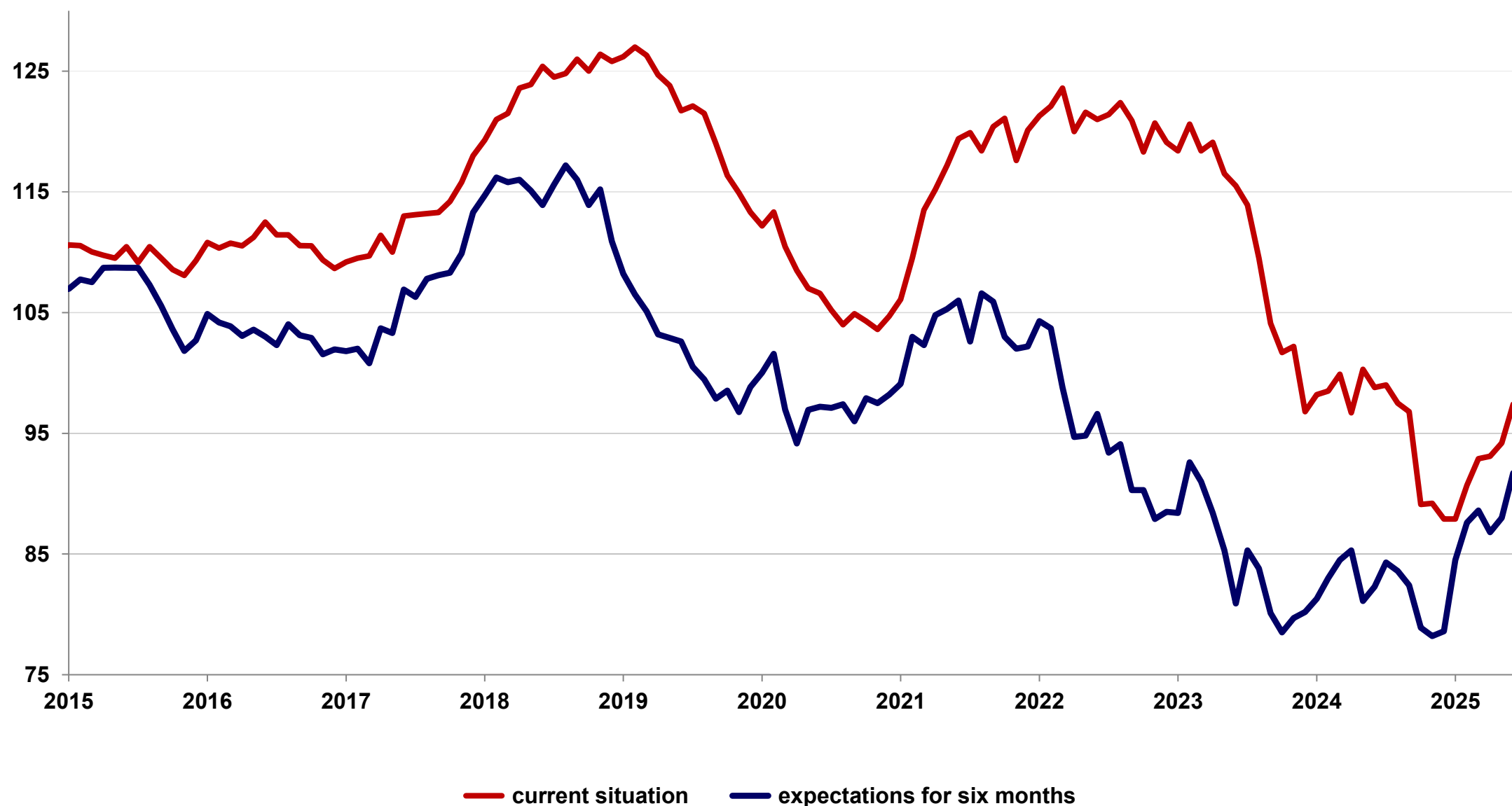


Source: FISI: EFF, country weight based on production 2020  
BCI: Eurostat, calculation EFF



# European Foundry Industry Sentiment Indicator FISI

## Ferrous Castings – July 2025



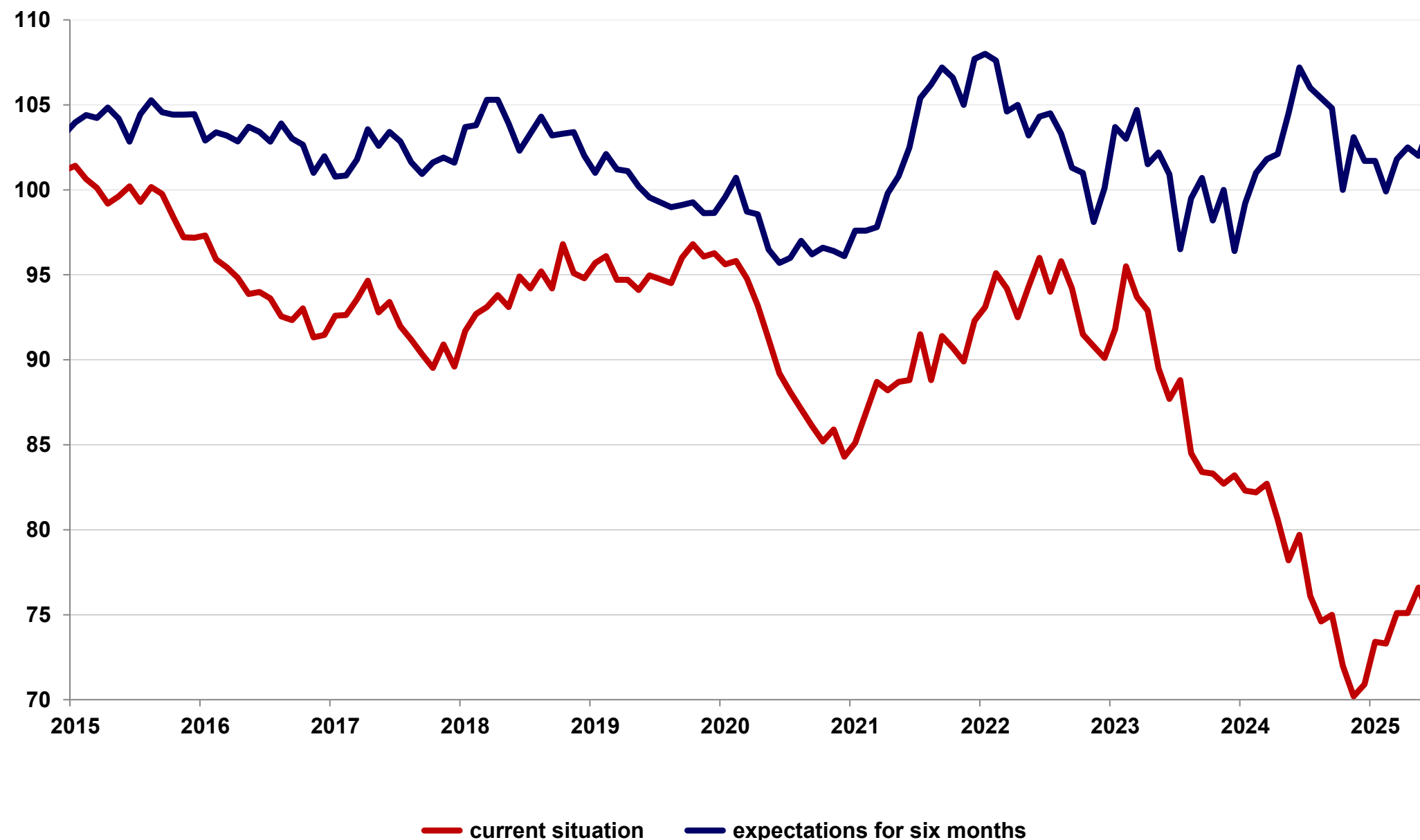
The assessment of the current business situation of the European iron foundries decreased in July by 0.8 point to reach a level of 96.7 index points. Expectations for the next six months decreased by 2.3 point, reaching to 89.4 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



# European Foundry Industry Sentiment Indicator FISI

## Steel Castings – July 2025



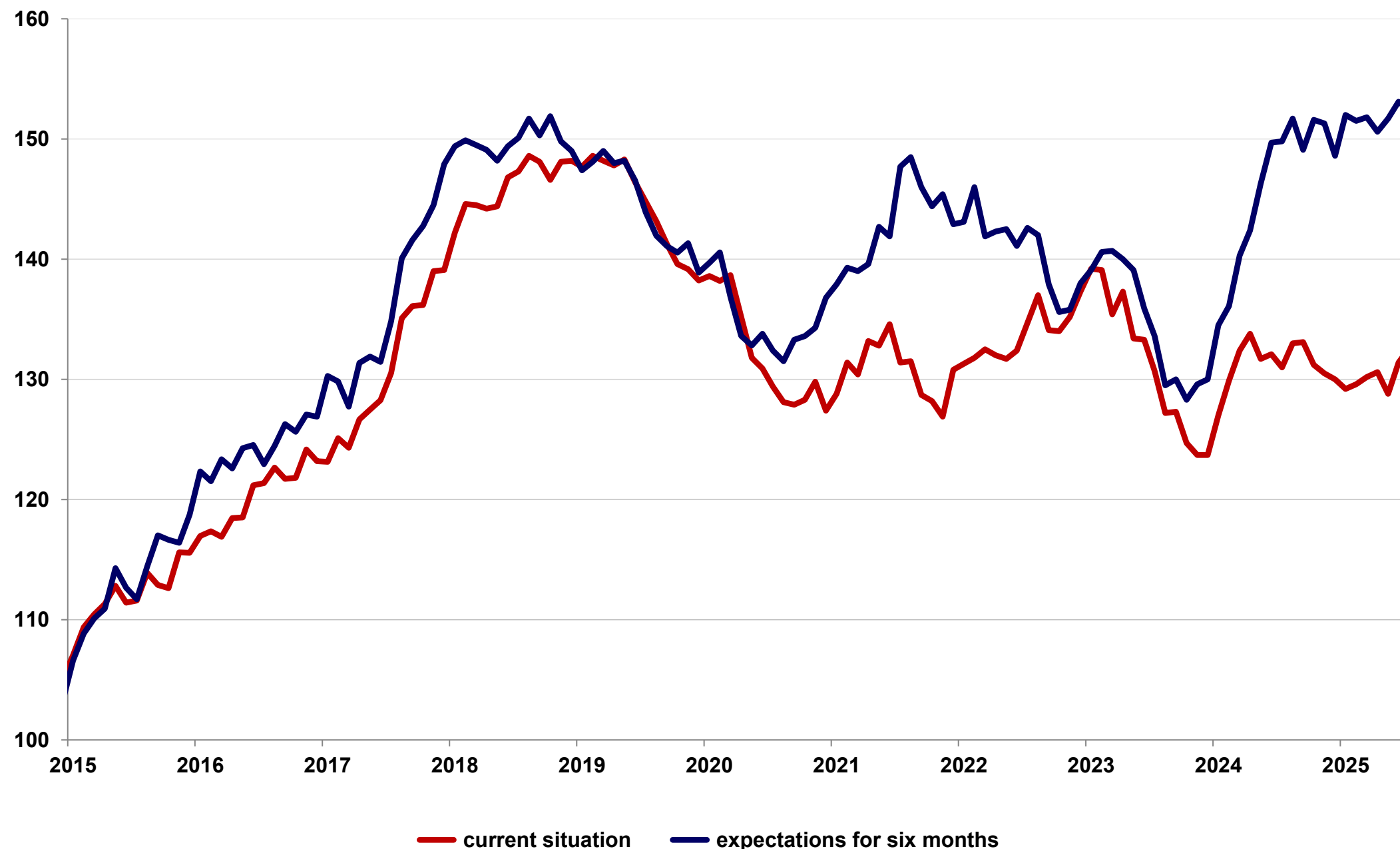
The assessment of the current business situation of European steel foundries decreased by 1.4 point and reached a level of 73.4 index points in July 2025. The expectations for the next six months decreased by 1.2 point to the level of 102.5 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



# European Foundry Industry Sentiment Indicator FISI

## Non-Ferrous Castings - July 2025



In July, the assessment of the current business situation of European non-ferrous foundries increased by 1.2 points. The index value now stands at 132.6. index points. Expectations for the next 6 months, at the same time decreased by 0.7 points to an index value of 152.4.

Source EFF, Index 2010 = 100, country weight based on production 2020