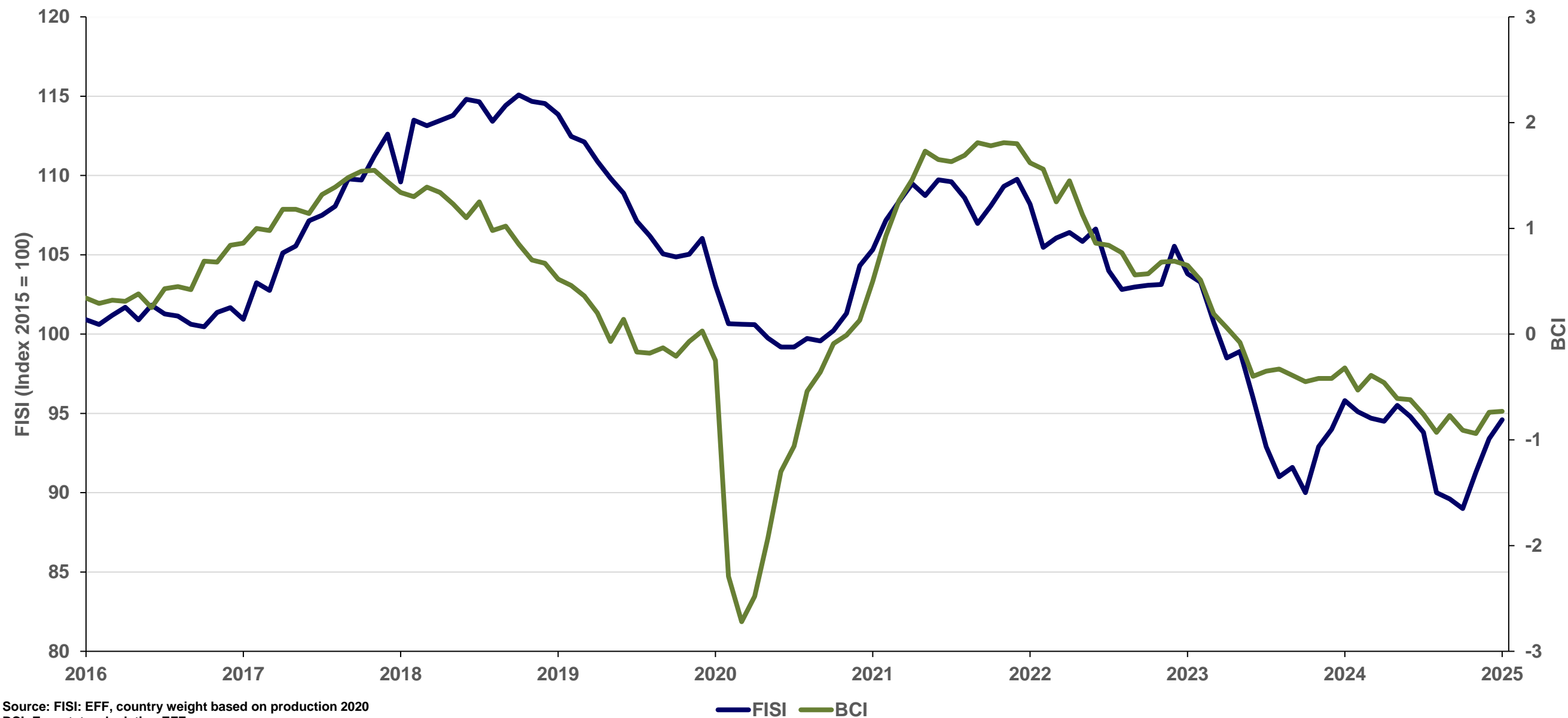




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

March 2025

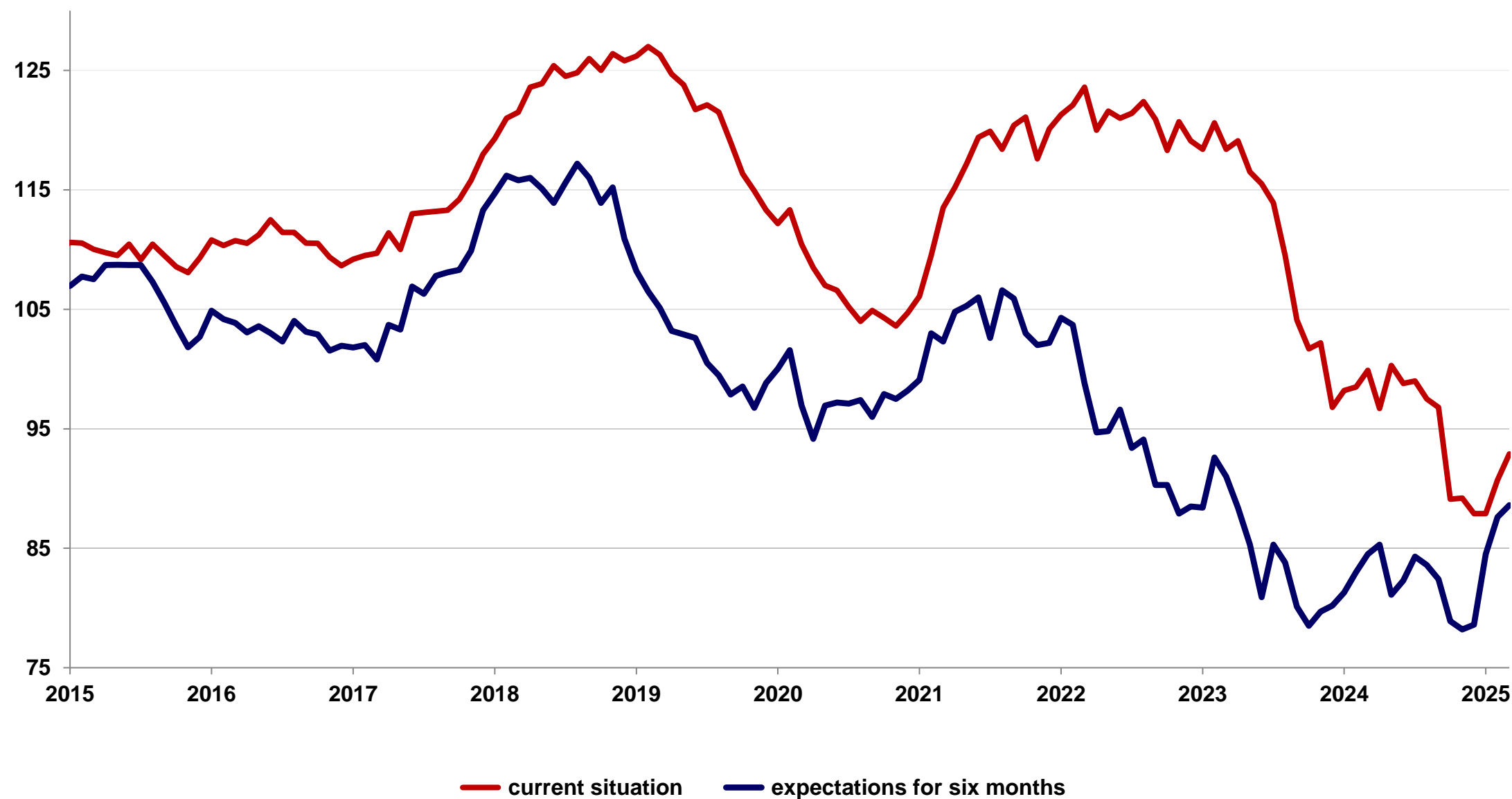


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – March 2025



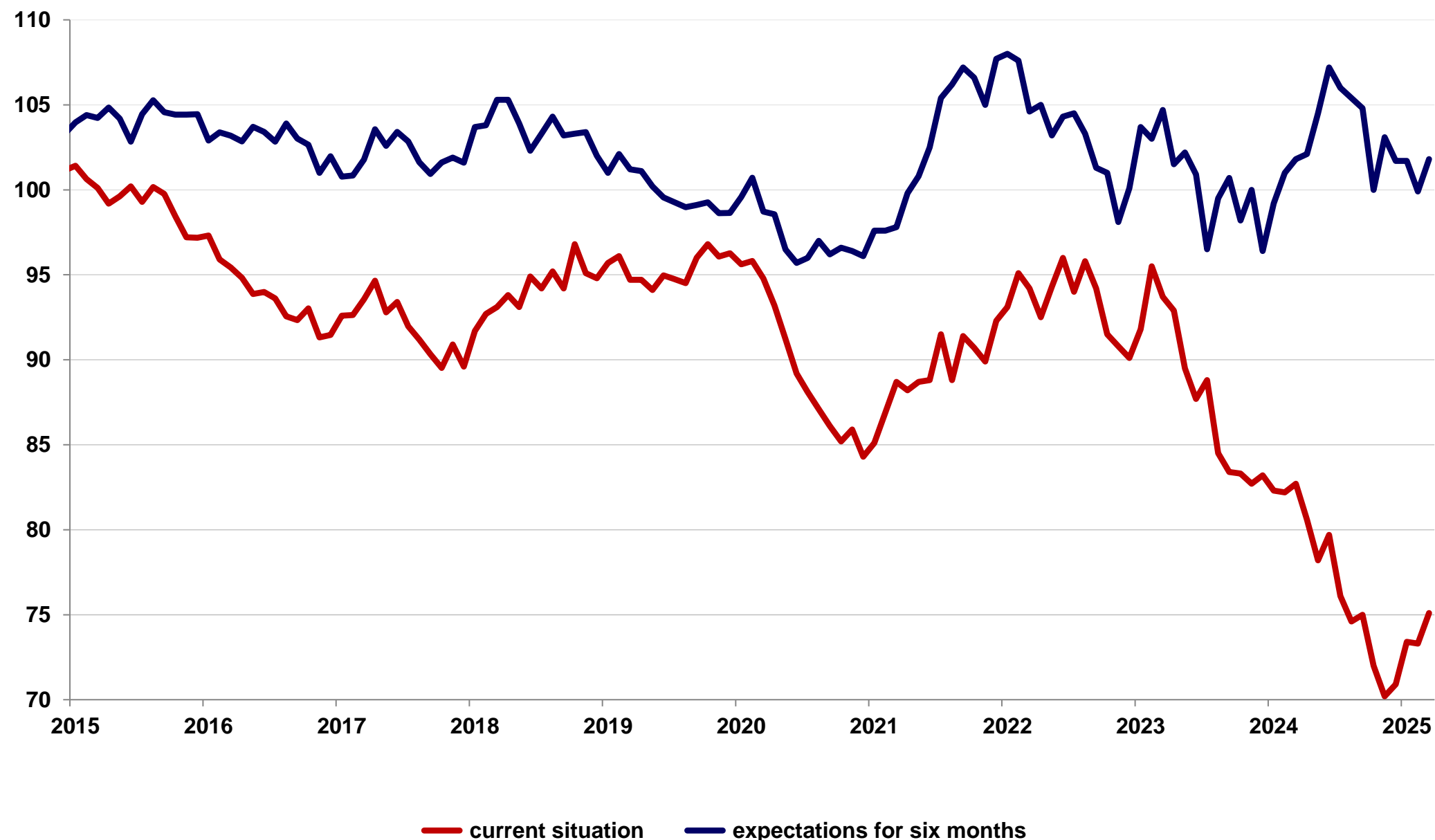
The assessment of the current business situation of the European iron foundries increased in March by 1.8 point to reach a level of 92.9 index points. Expectations for the next six months increased by 1 point, rising to 88.6 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – March 2025



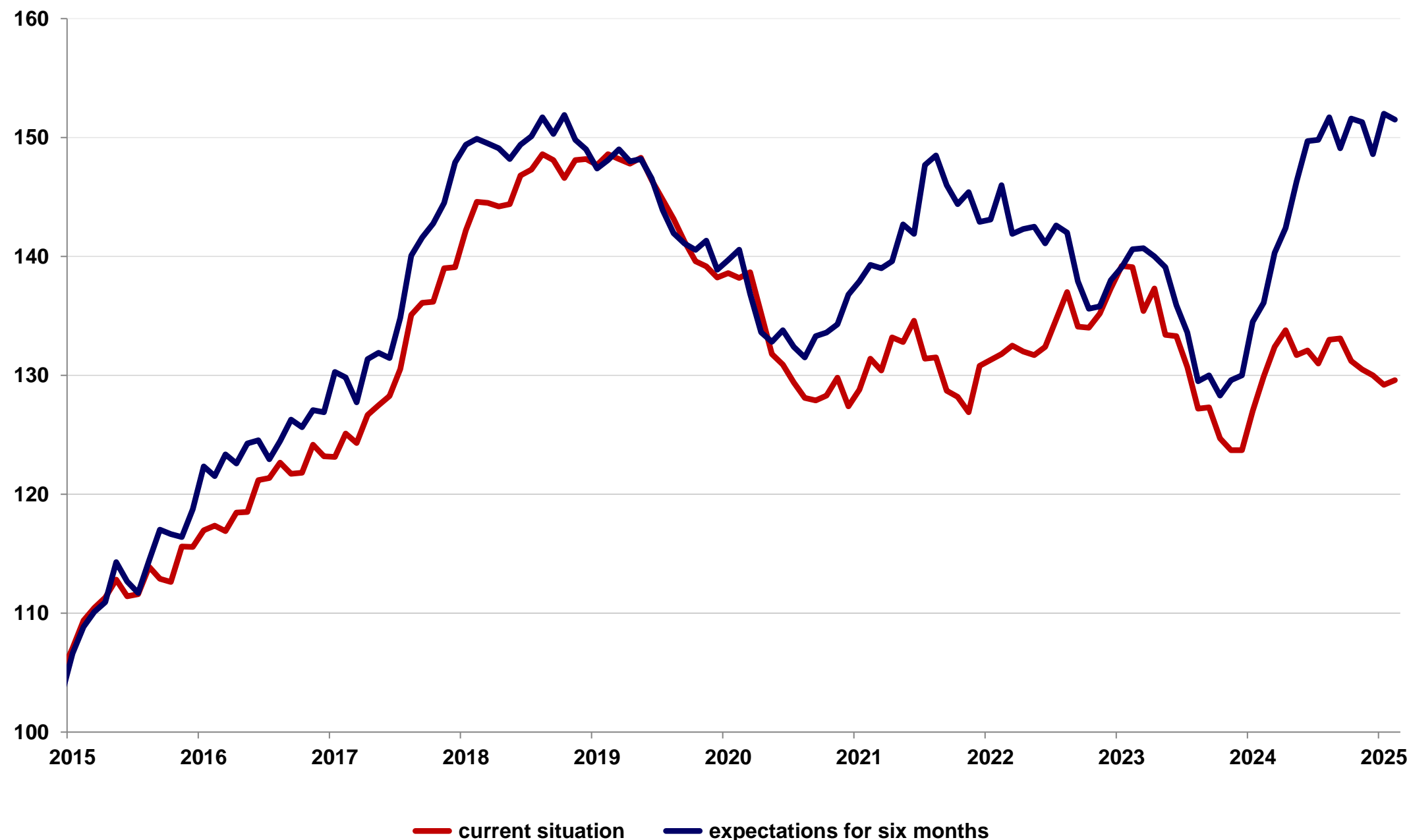
The assessment of the current business situation of European steel foundries increased by 1.8 point, reaching a level of 75.1 index points in March 2025. The expectations for the next six months increased by 1.9 point to the level of 101.8 index.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings - March 2025



In March, the assessment of the current business situation of European non-ferrous foundries increased by 0.6 points. The index value now stands at 130.2 index points. Expectations for the next 6 months, at the same time decreased by 0.3 points to an index value of 151.8.

Source EFF, Index 2010 = 100, country weight based on production 2020