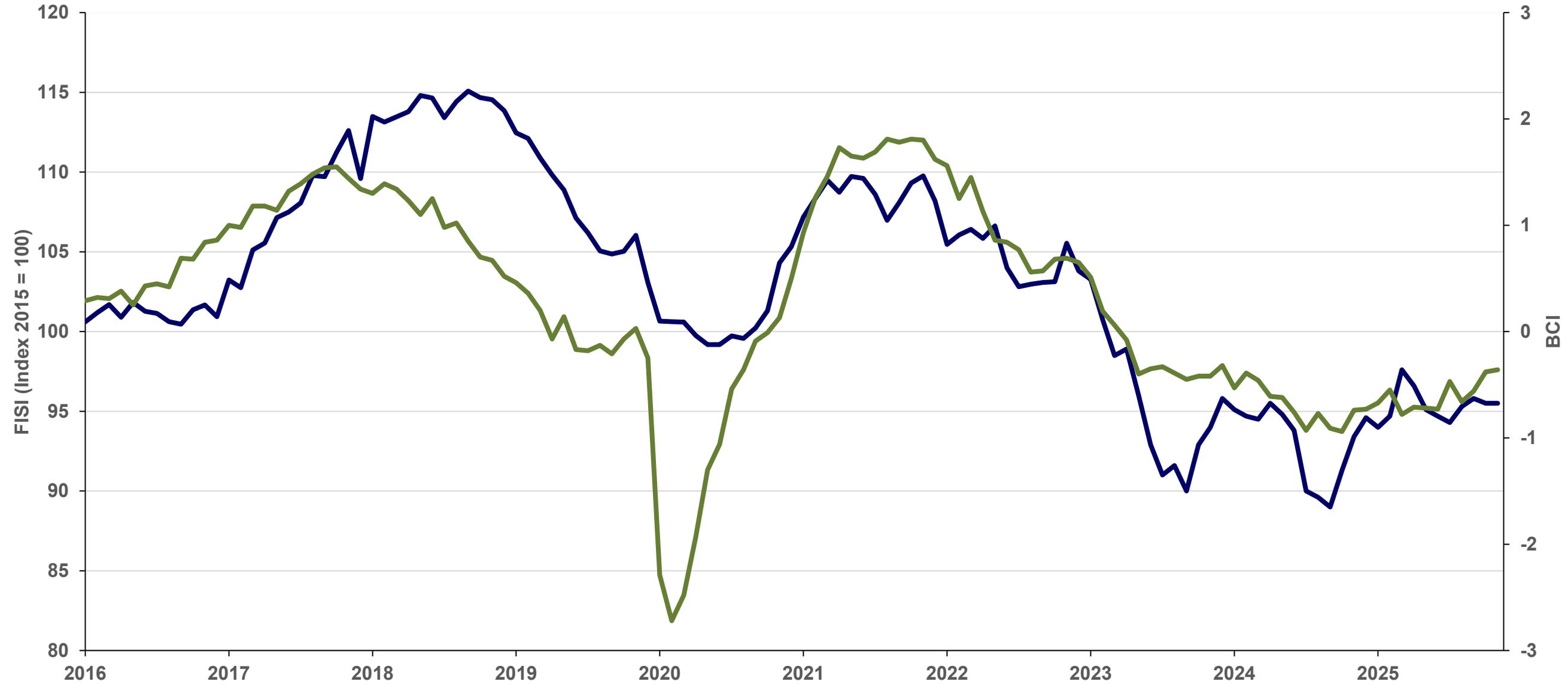




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

February 2026



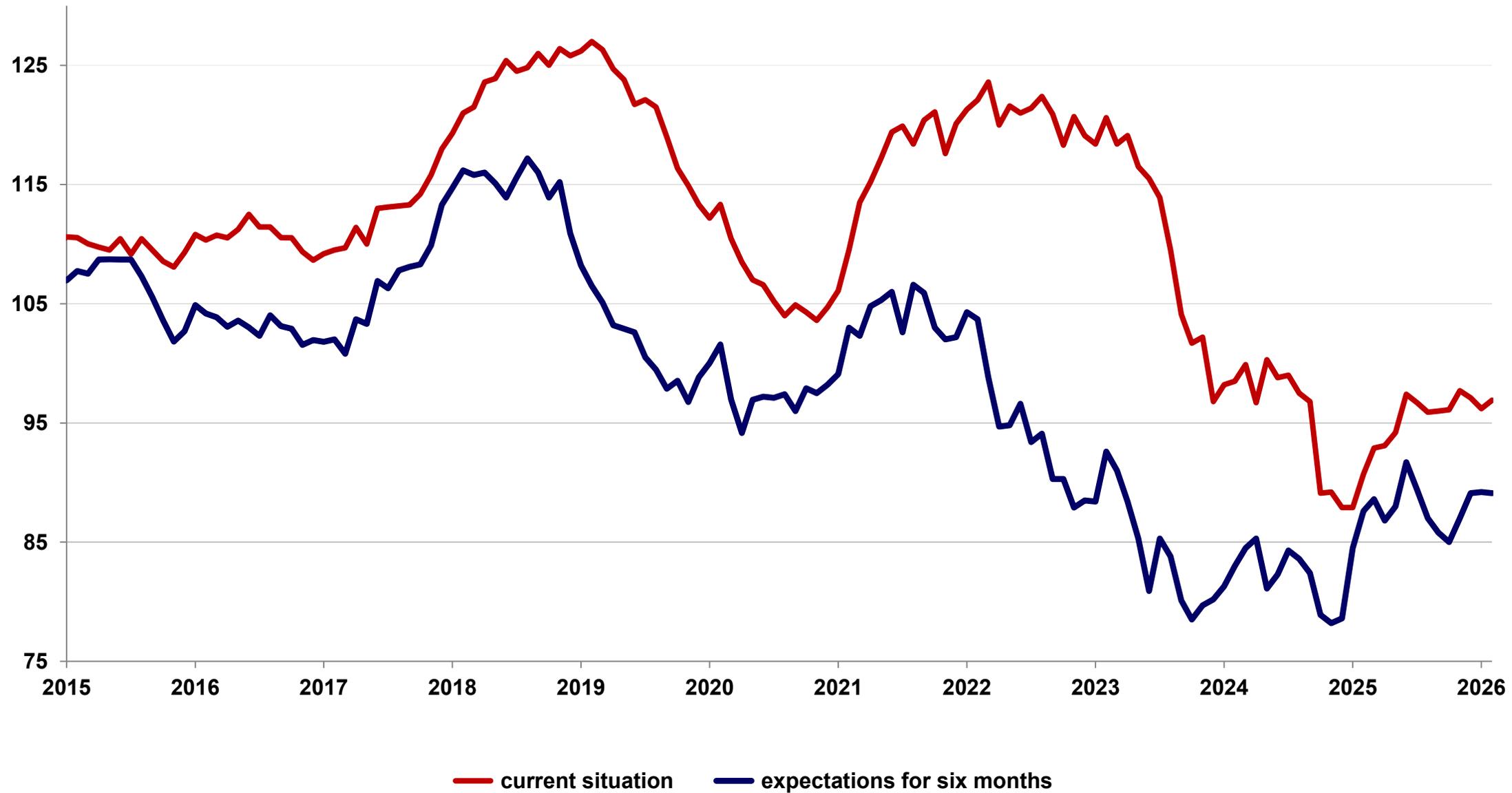
Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF

— FISI — BCI



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – February 2026



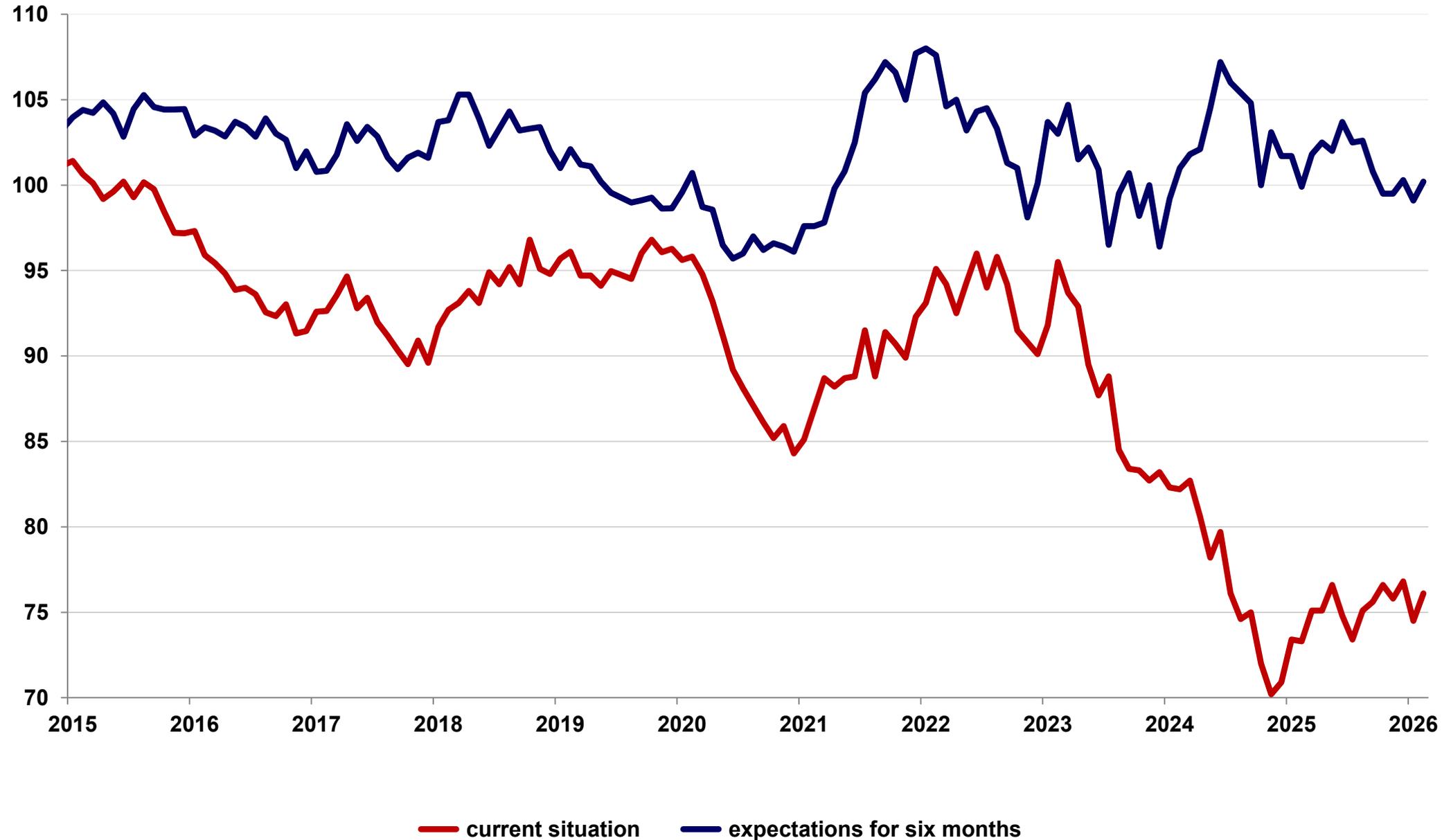
The assessment of the current business situation of the European iron foundries increased in February by 0.7 point to reach a level of 96.9 index points. Expectations for the next six months decreased by 0.1 point, reaching to 89.1 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – February 2026



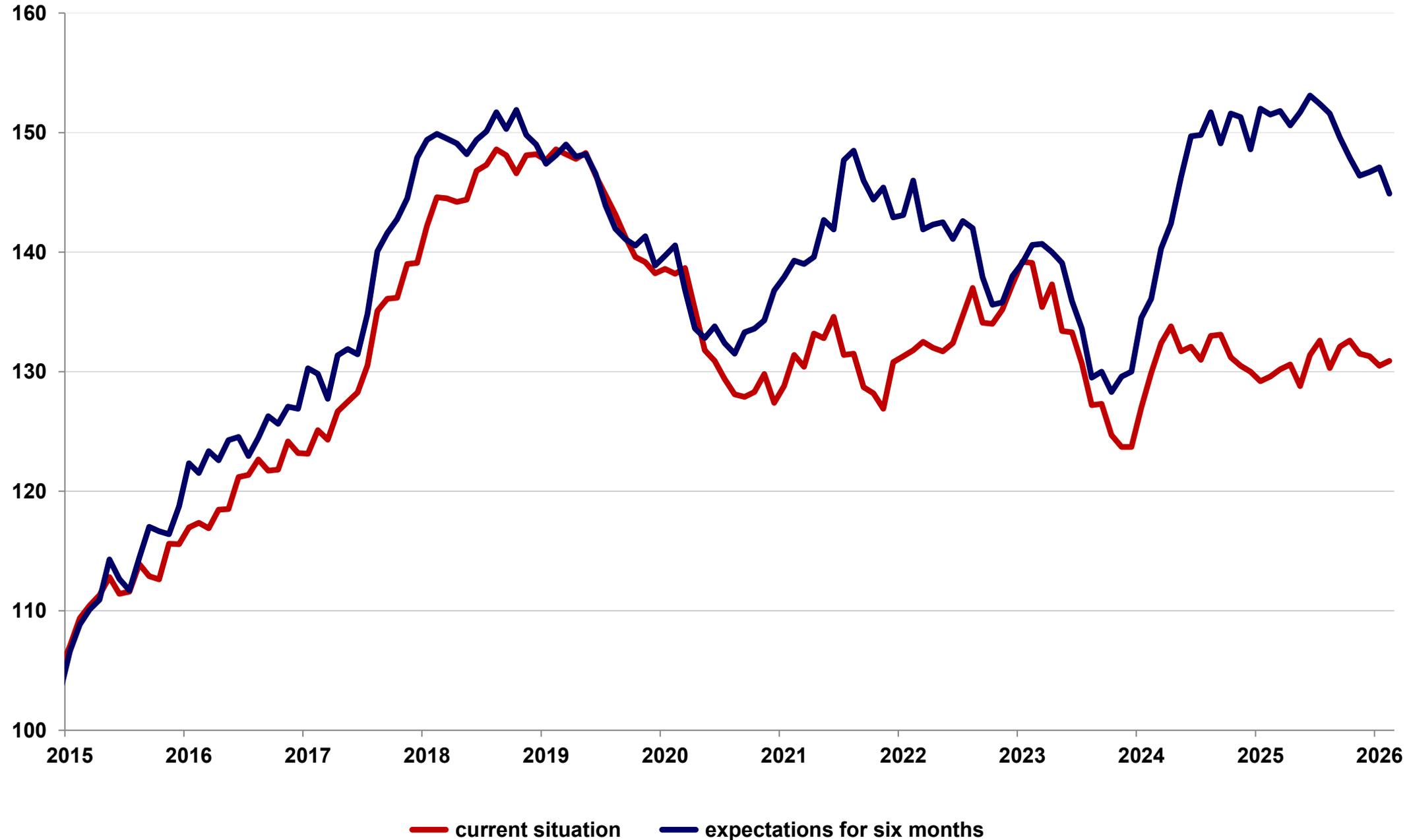
The assessment of the current business situation of European steel foundries increased by 1.6 point and reached a level of 76.1 index points in February 2026. The expectations for the next six months increased by 1.1 point and reached 100.2 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings – February 2026



In February 2026 the assessment of the current business situation of European non-ferrous foundries increased by 0.4 points. The index value now stands at 130.9. index points. Expectations for the next 6 months, at the same time decreased by 2.2 points to an index value of 144.9.

Source EFF, Index 2010 = 100, country weight based on production 2020