



European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

May 2025

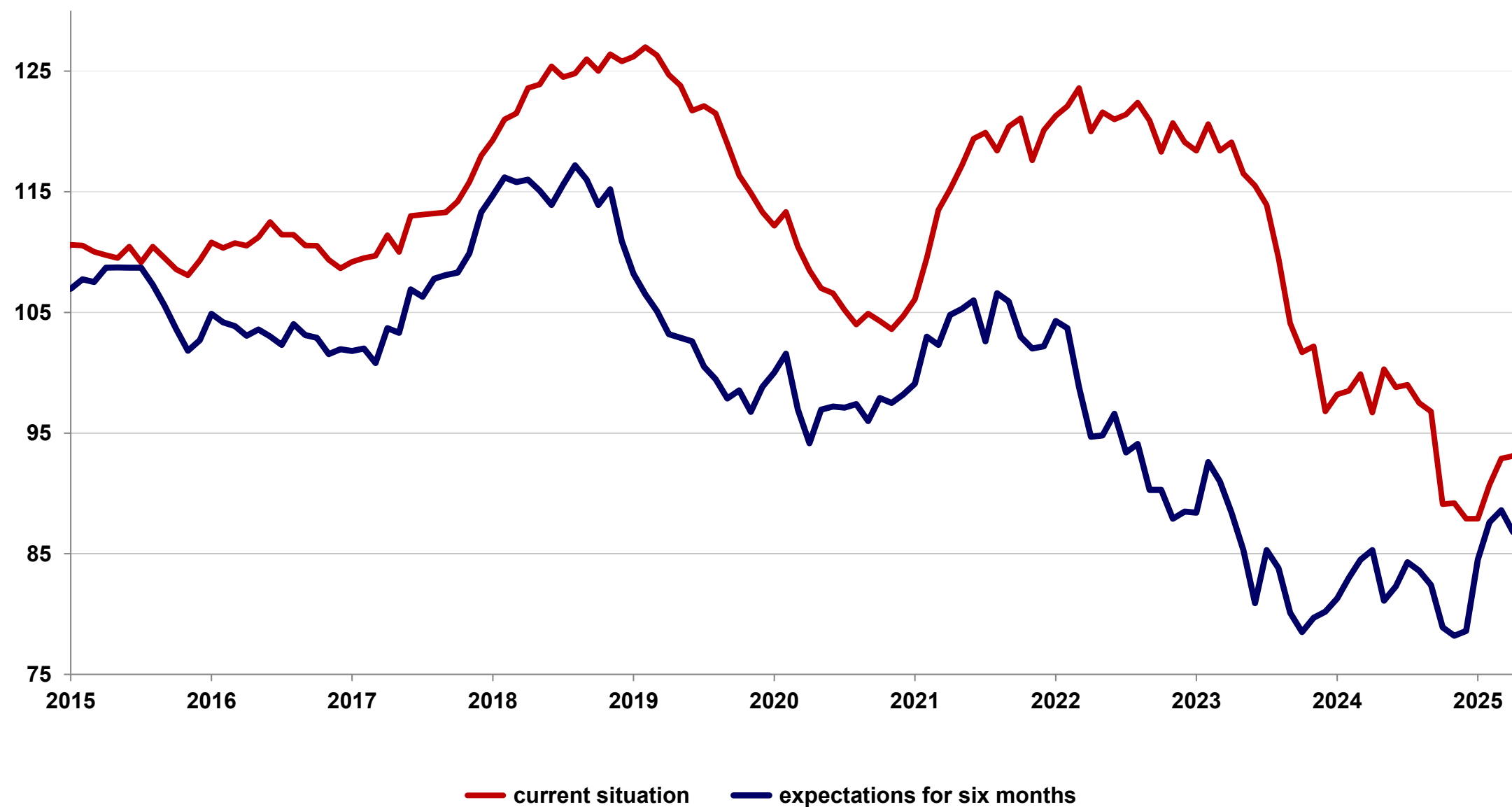


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – May 2025



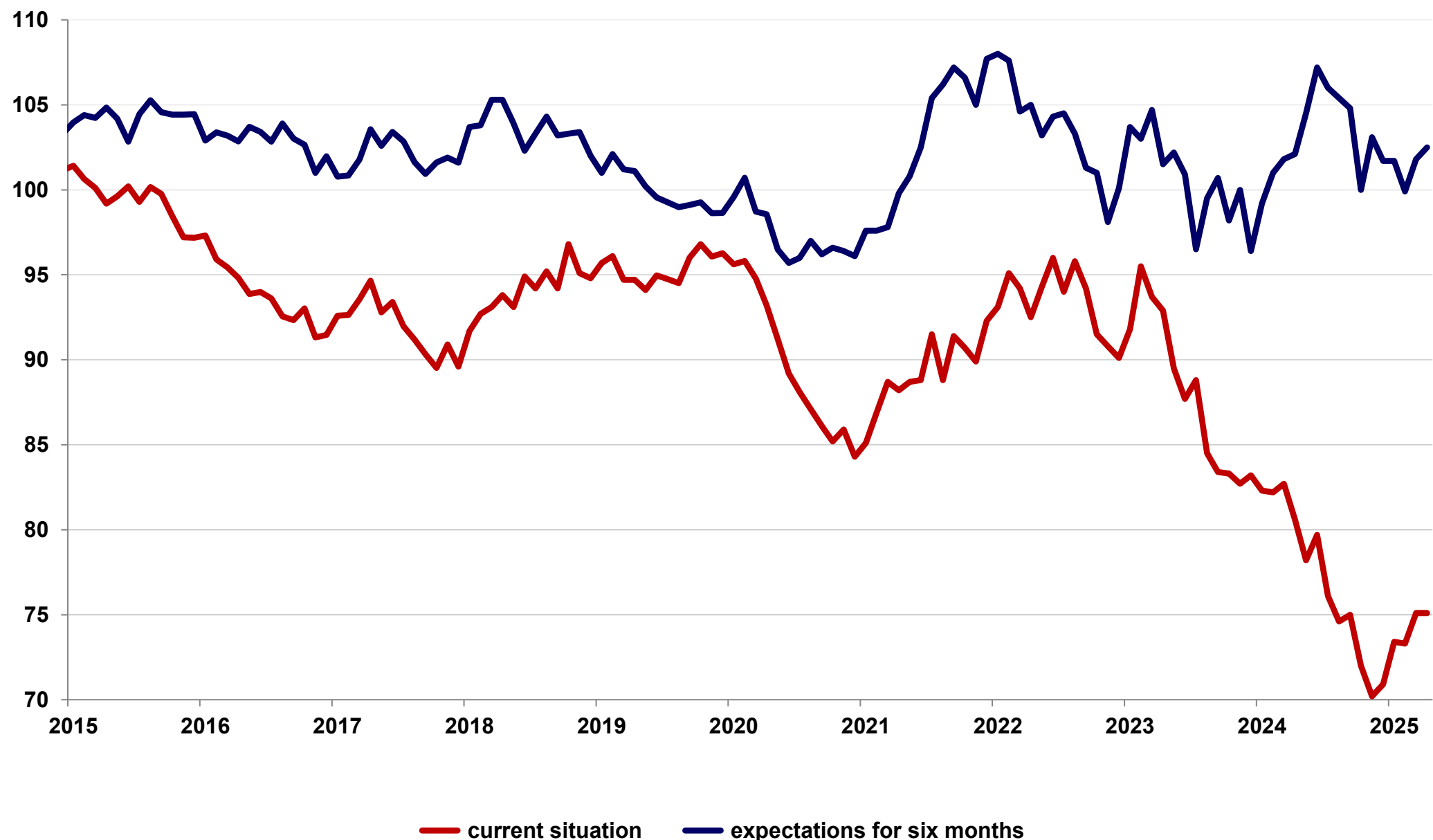
The assessment of the current business situation of the European iron foundries increased in April by 1.1 point to reach a level of 94.2 index points. Expectations for the next six months increased by 1.2 point, reaching to 88 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – May 2025



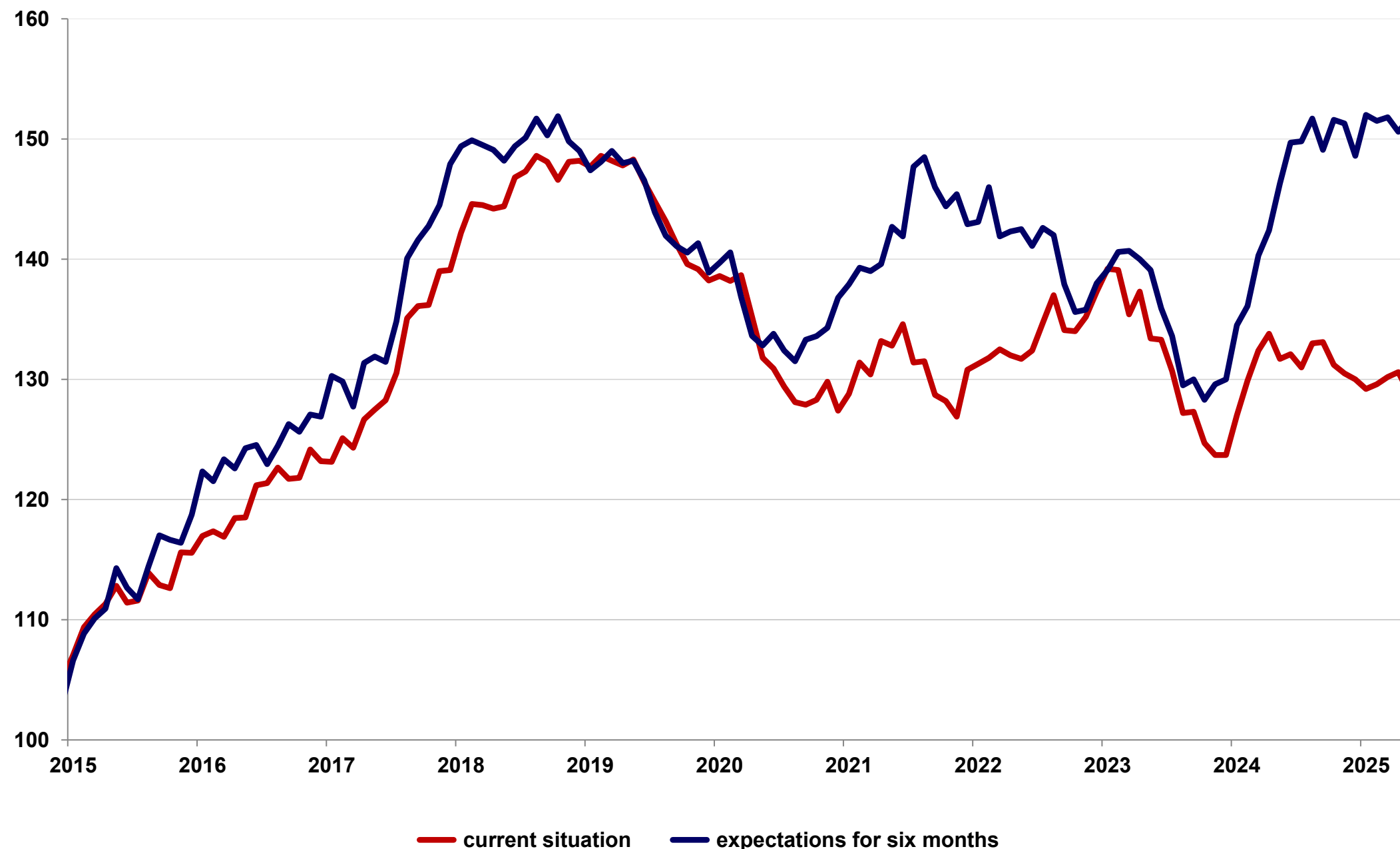
The assessment of the current business situation of European steel foundries increased by 1.5 point and reached a level of 76.6 index points in May 2025. The expectations for the next six months decreased by 0.5 point to the level of 102 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings - May 2025



In May, the assessment of the current business situation of European non-ferrous foundries decreased by 1.8 points. The index value now stands at 128.8 index points. Expectations for the next 6 months, at the same time increased by 1.1 points to an index value of 151.7.

Source EFF, Index 2010 = 100, country weight based on production 2020