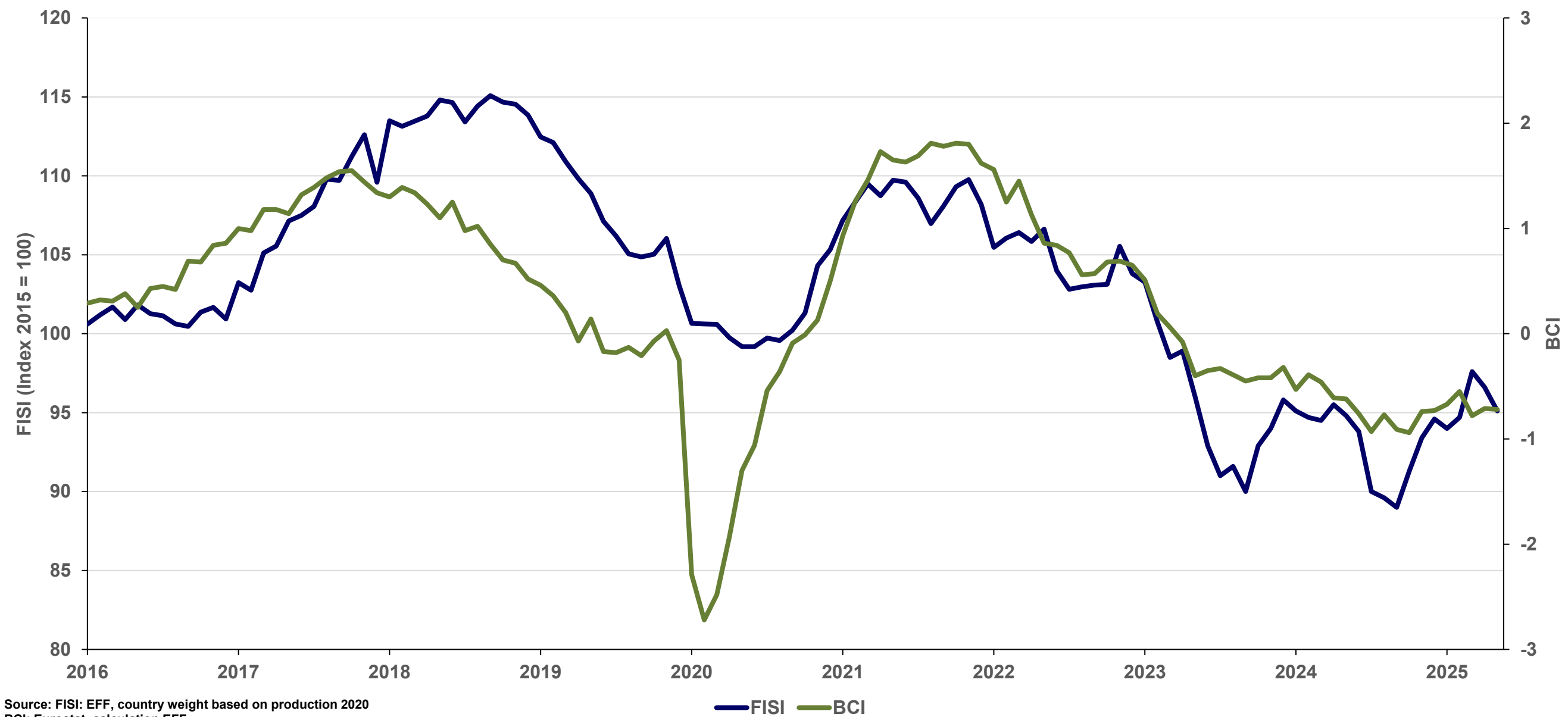




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

August 2025

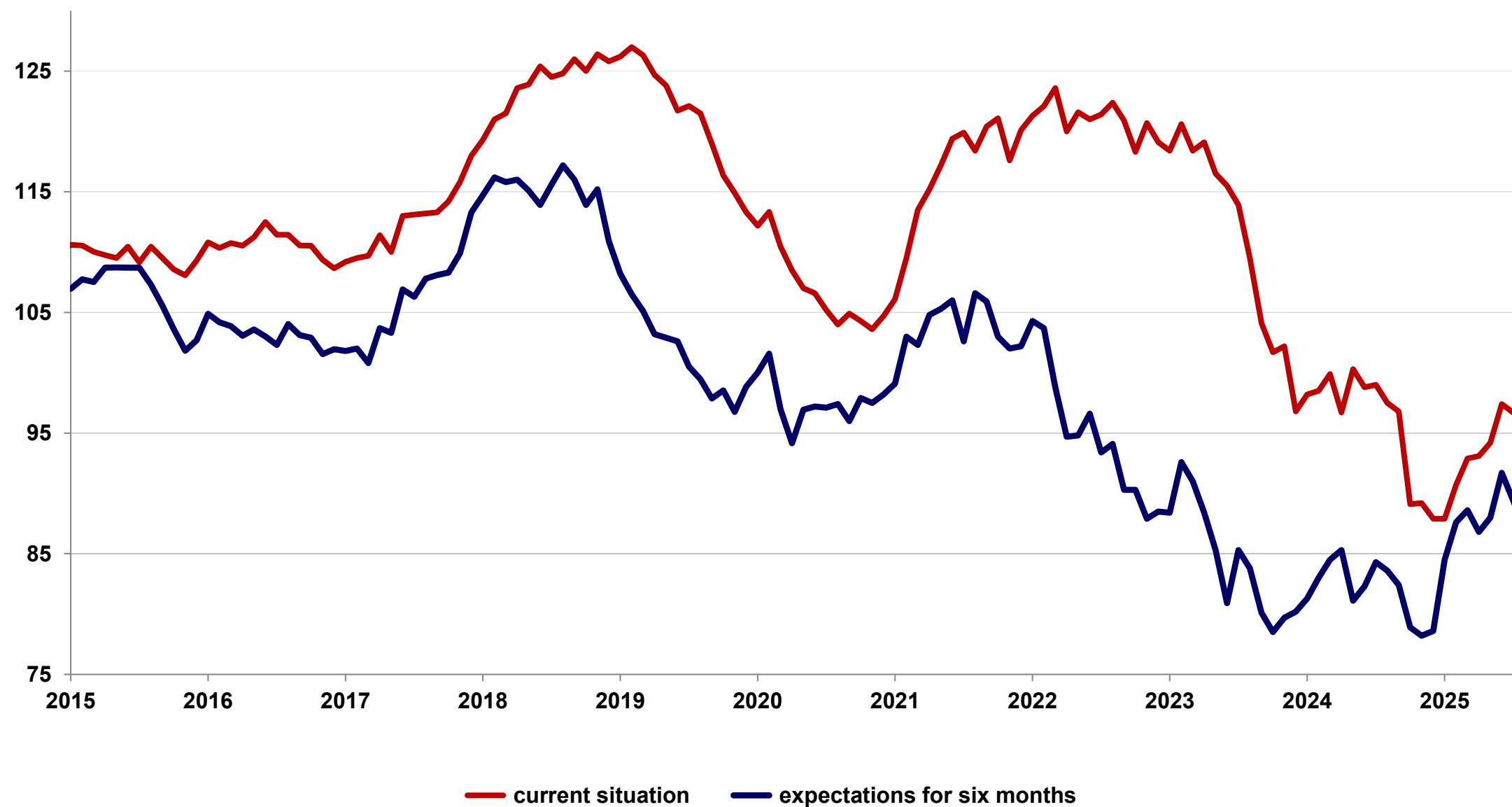


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – August 2025



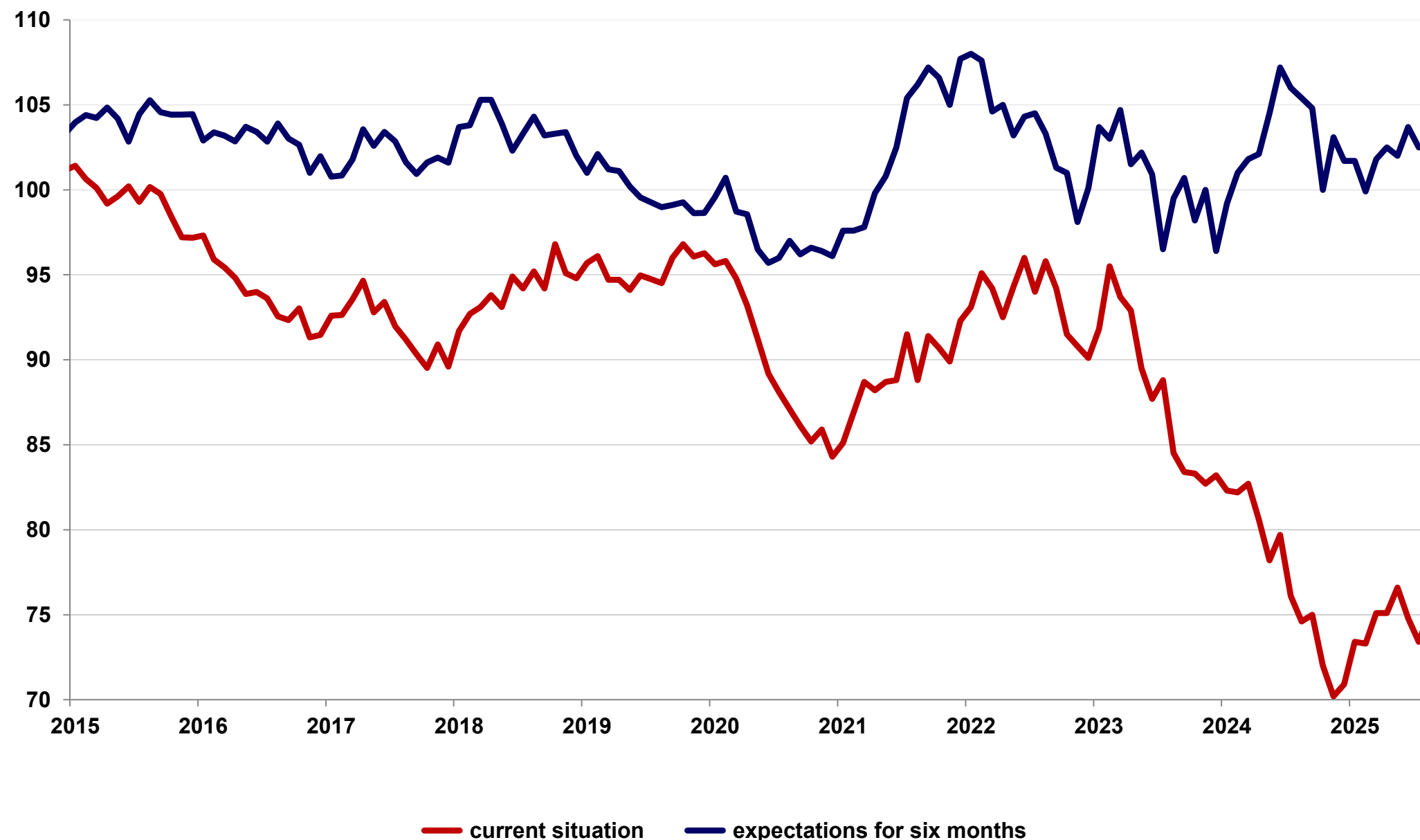
The assessment of the current business situation of the European iron foundries decreased in August by 0.8 point to reach a level of 95.9 index points. Expectations for the next six months decreased by 2.4 point, reaching to 87.0 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – August 2025



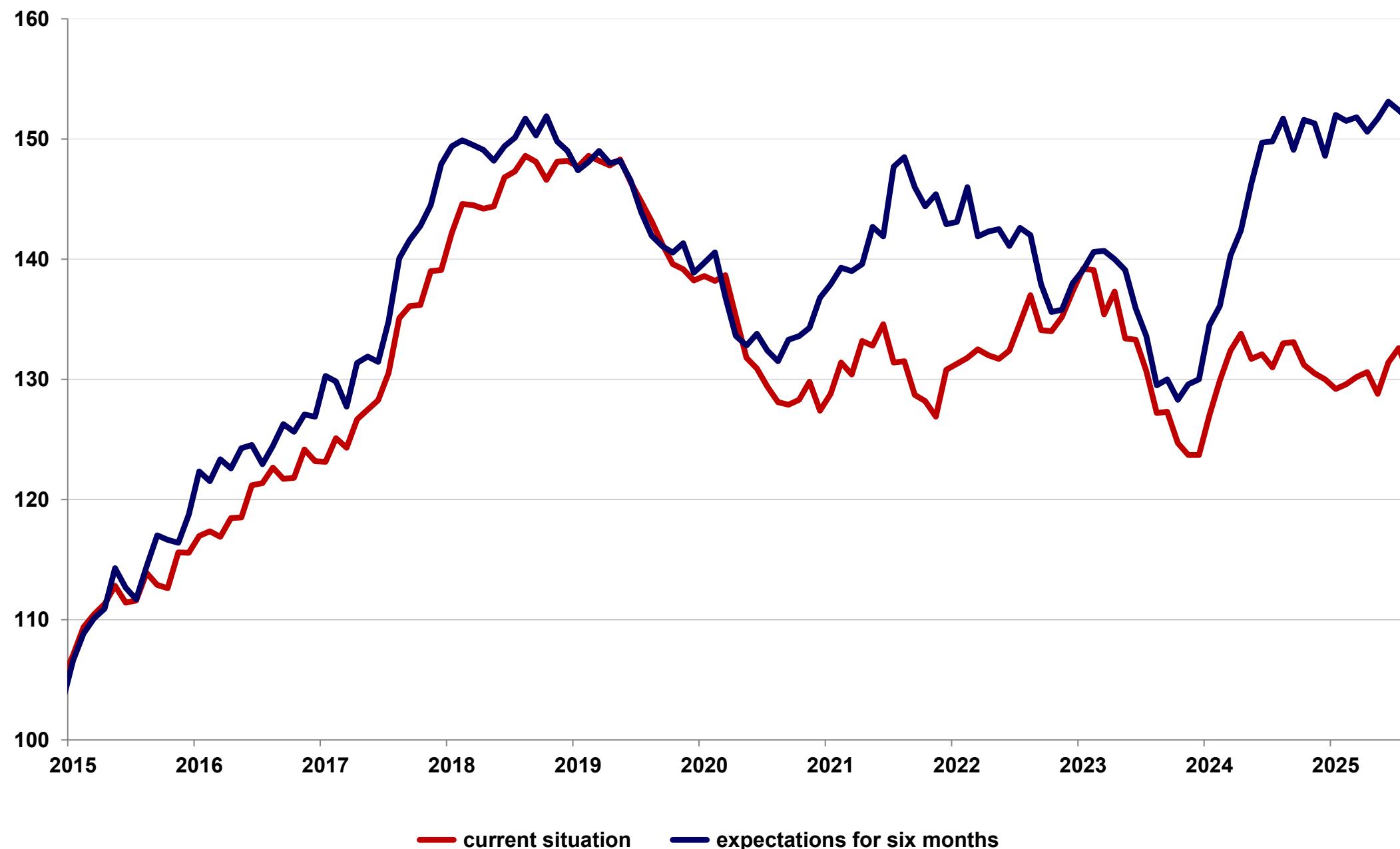
The assessment of the current business situation of European steel foundries increased by 1.7 point and reached a level of 75.1 index points in August 2025. The expectations for the next six months increased by 0.1 point to the level of 102.6 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings - August 2025



In August, the assessment of the current business situation of European non-ferrous foundries decreased by 2.3 points. The index value now stands at 130.3. index points. Expectations for the next 6 months, at the same time decreased by 0.8 points to an index value of 151.6..

Source EFF, Index 2010 = 100, country weight based on production 2020