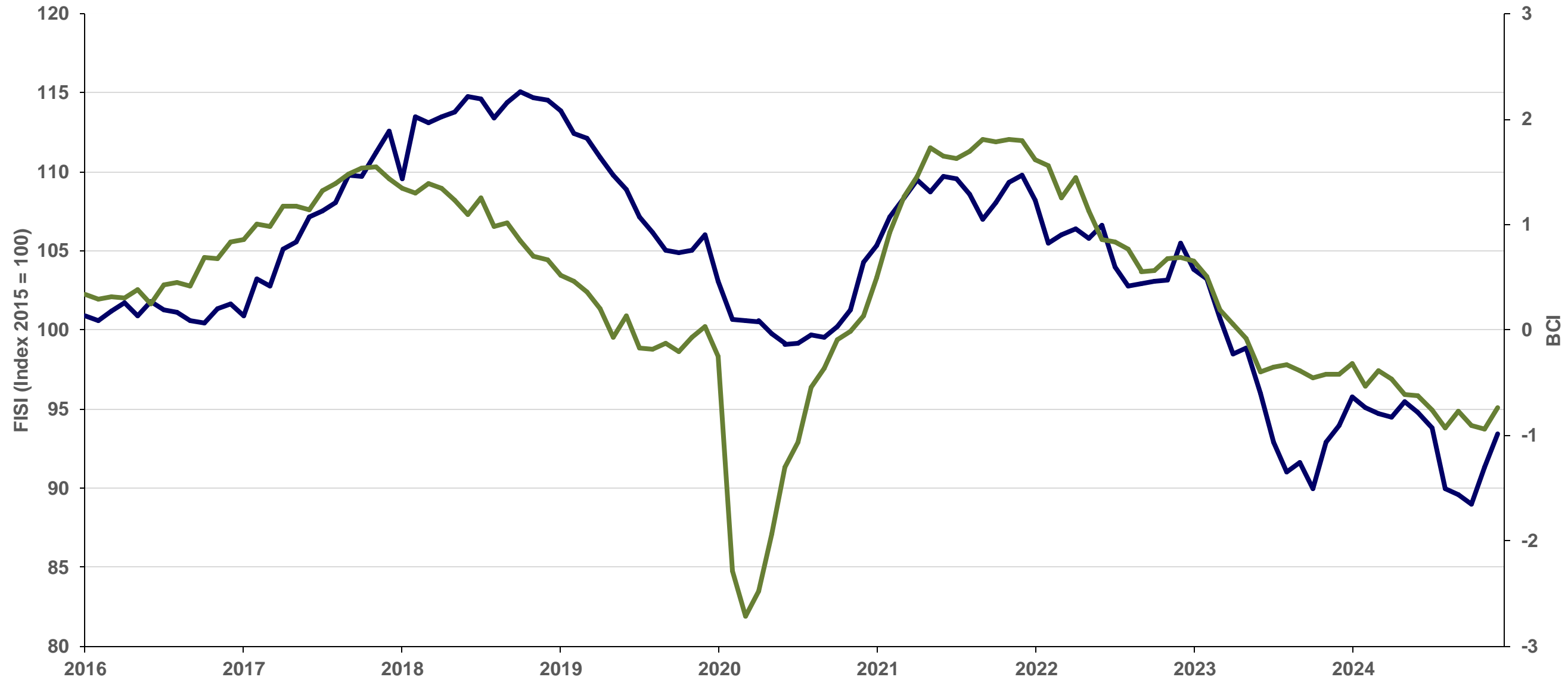




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

February 2025



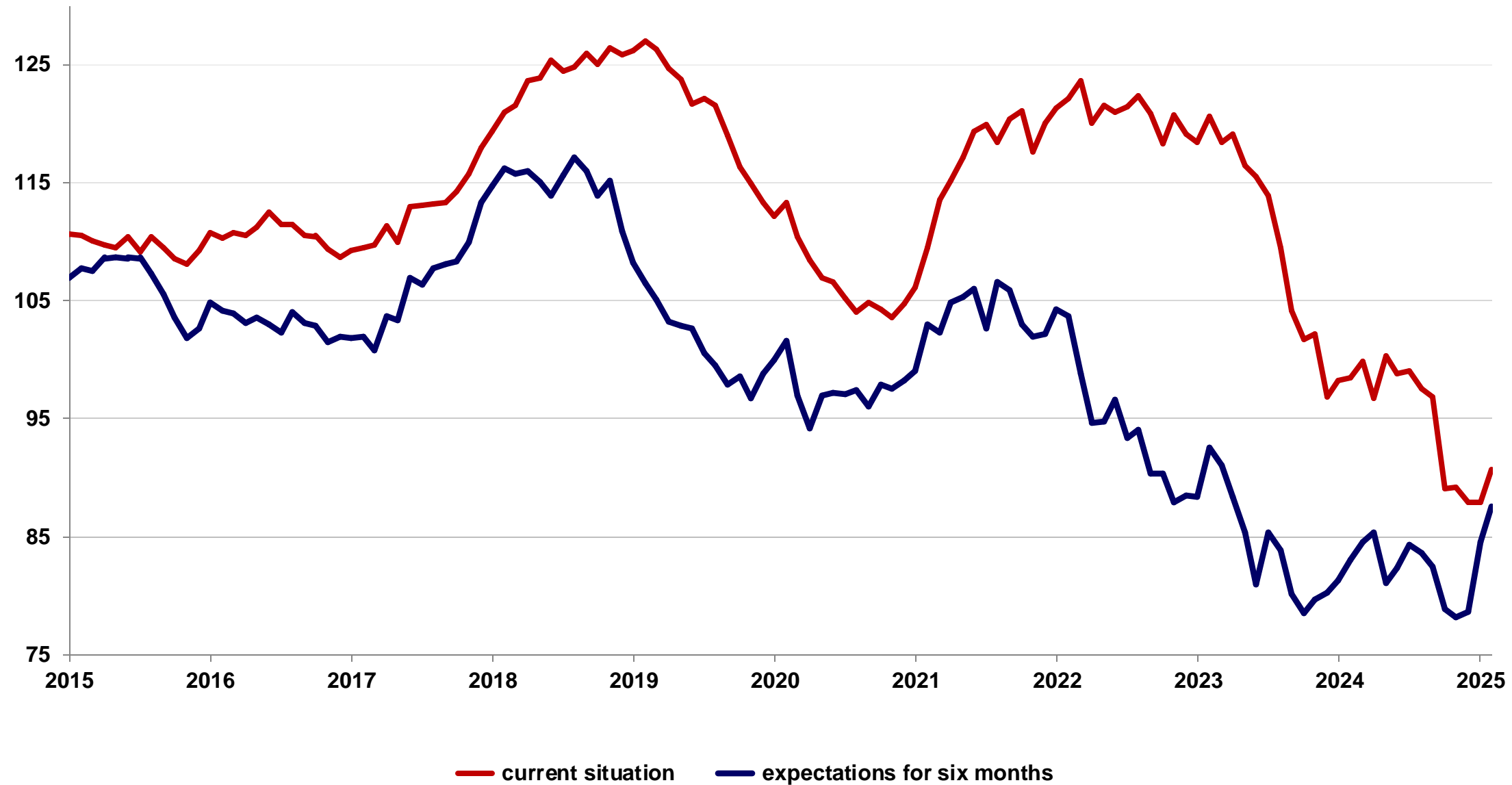
Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF

— FISI — BCI



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – February 2025



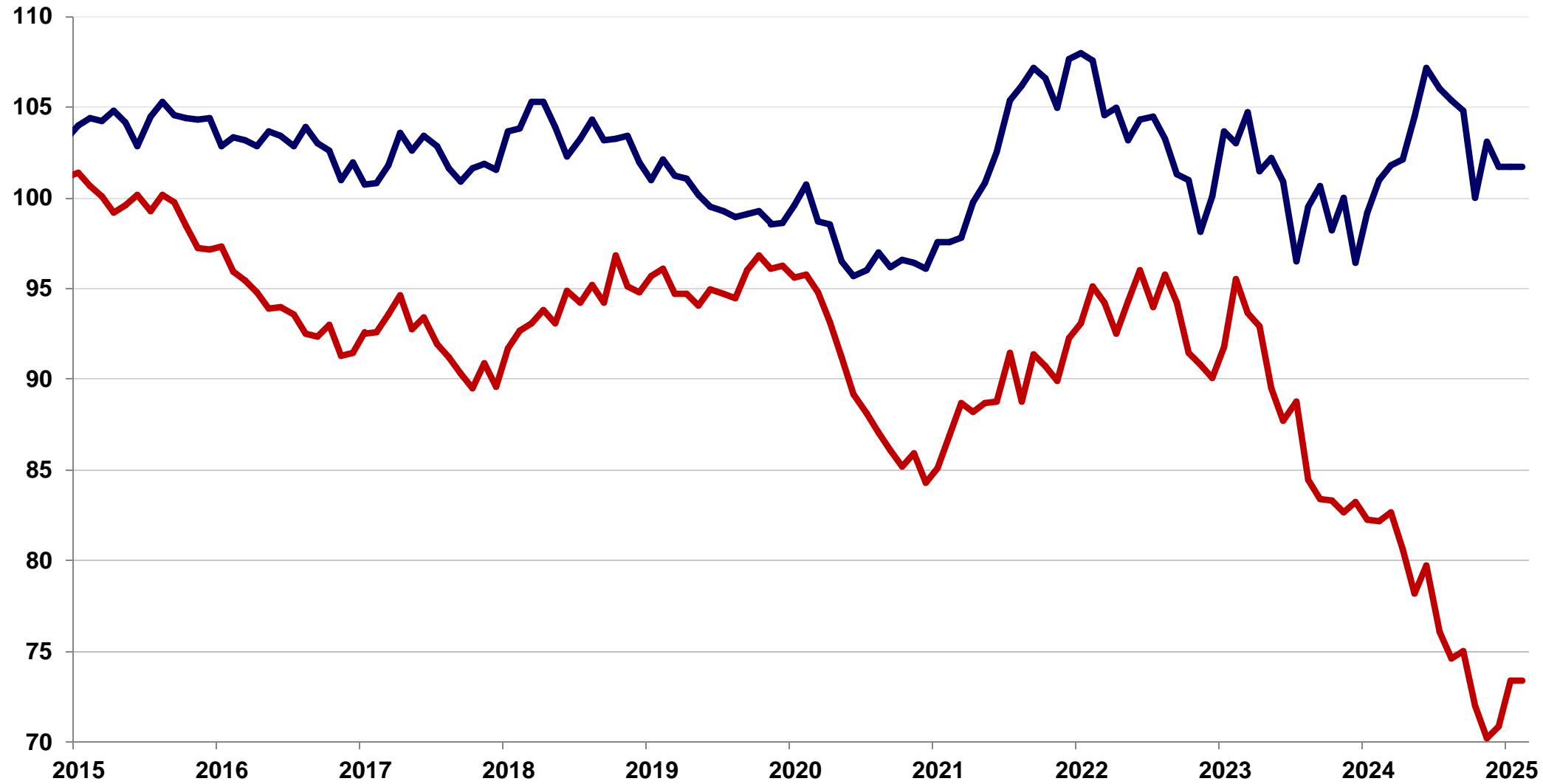
The assessment of the current business situation of the European iron foundries increased in February by 2.8 points to reach a level of 90.7 index points. Expectations for the next six months increased by 3.1 points, rising to 87.6 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – February 2025



The assessment of the current business situation of European steel foundries holds a stable level of 73.3 index points in February 2025. The expectations for the next six months decreased slightly to the level of 99.9 index.

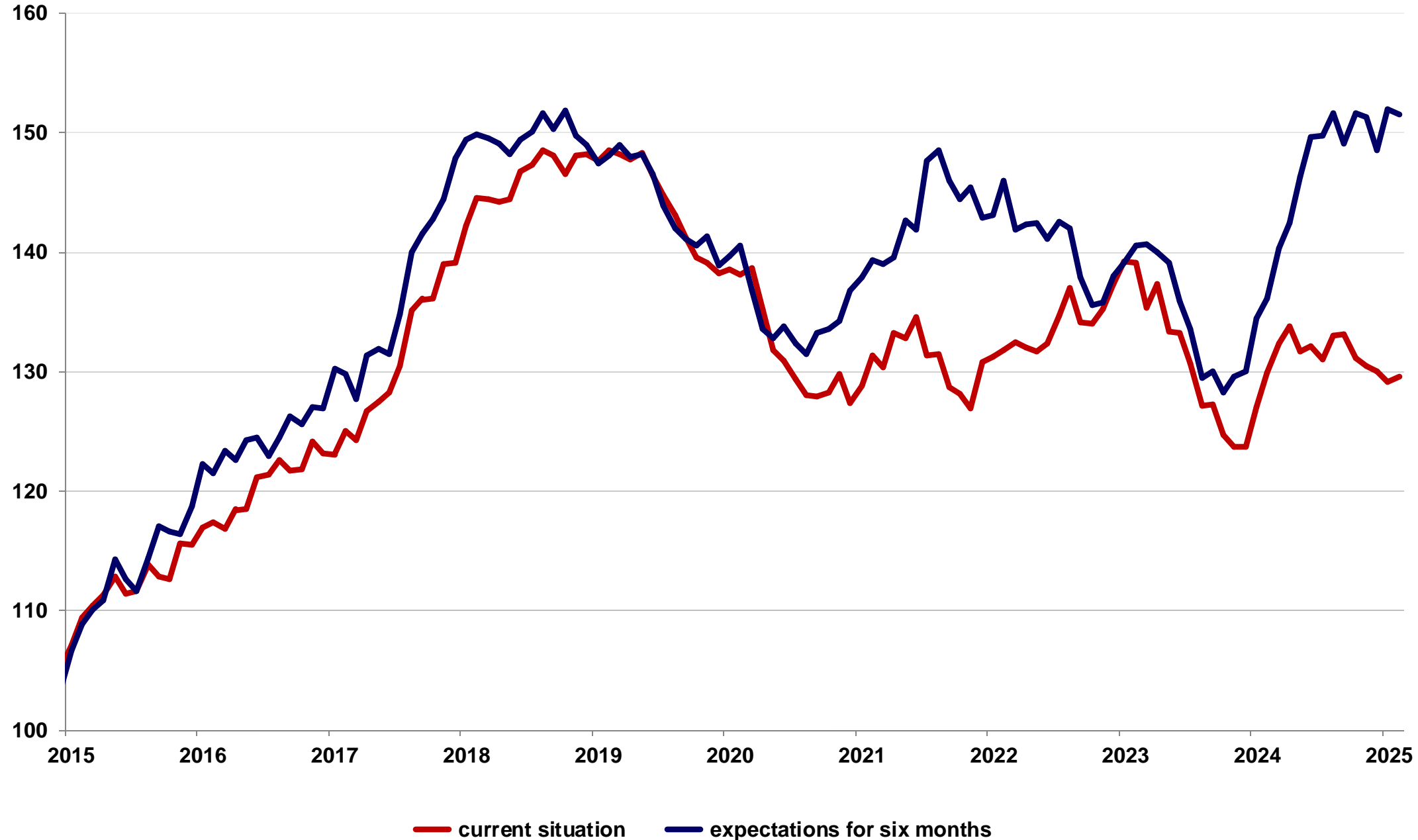
— current situation — expectations for six months

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings - February 2025



In February, the assessment of the current business situation of European non-ferrous foundries increased by 0.4 points. The index value now stands at 129.6 index points. Expectations for the next 6 months, at the same time decreased by 0.5 points to an index value of 151.5.

Source EFF, Index 2010 = 100, country weight based on production 2020