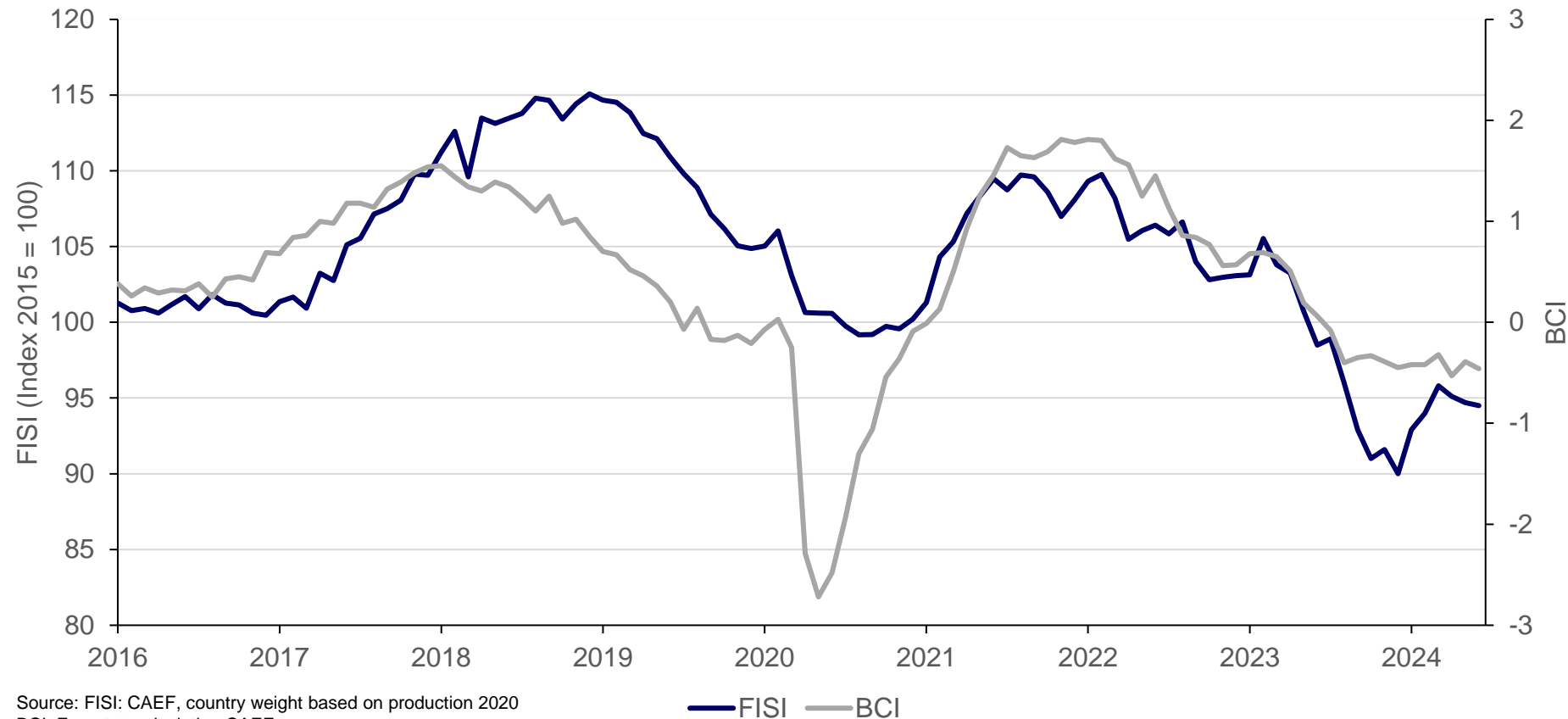


# European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

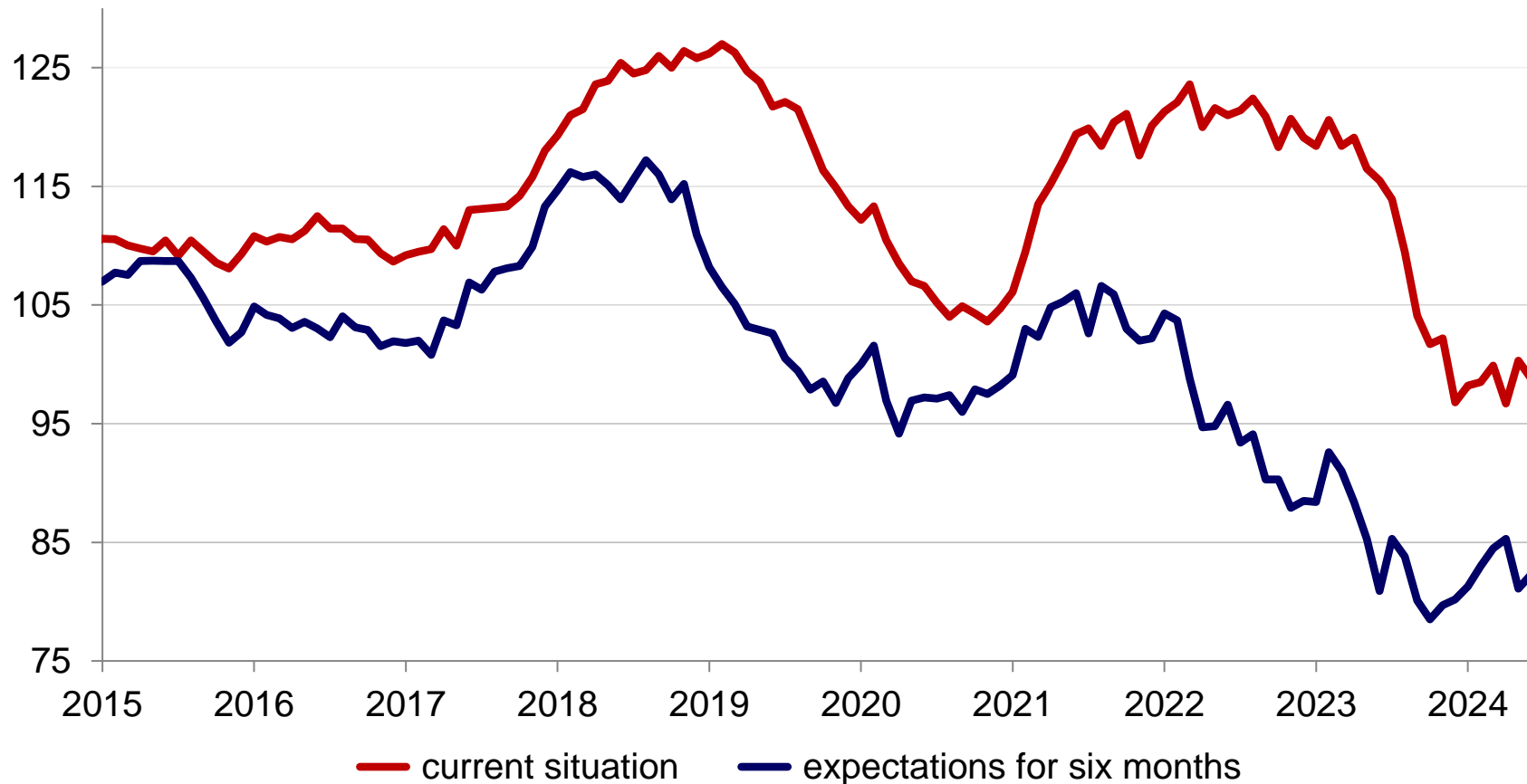
## June 2024



Source: FISI: CAEF, country weight based on production 2020  
BCI: Eurostat, calculation CAEF

# European Foundry Industry Sentiment Indicator FISl

## Ferrous Castings - June 2024

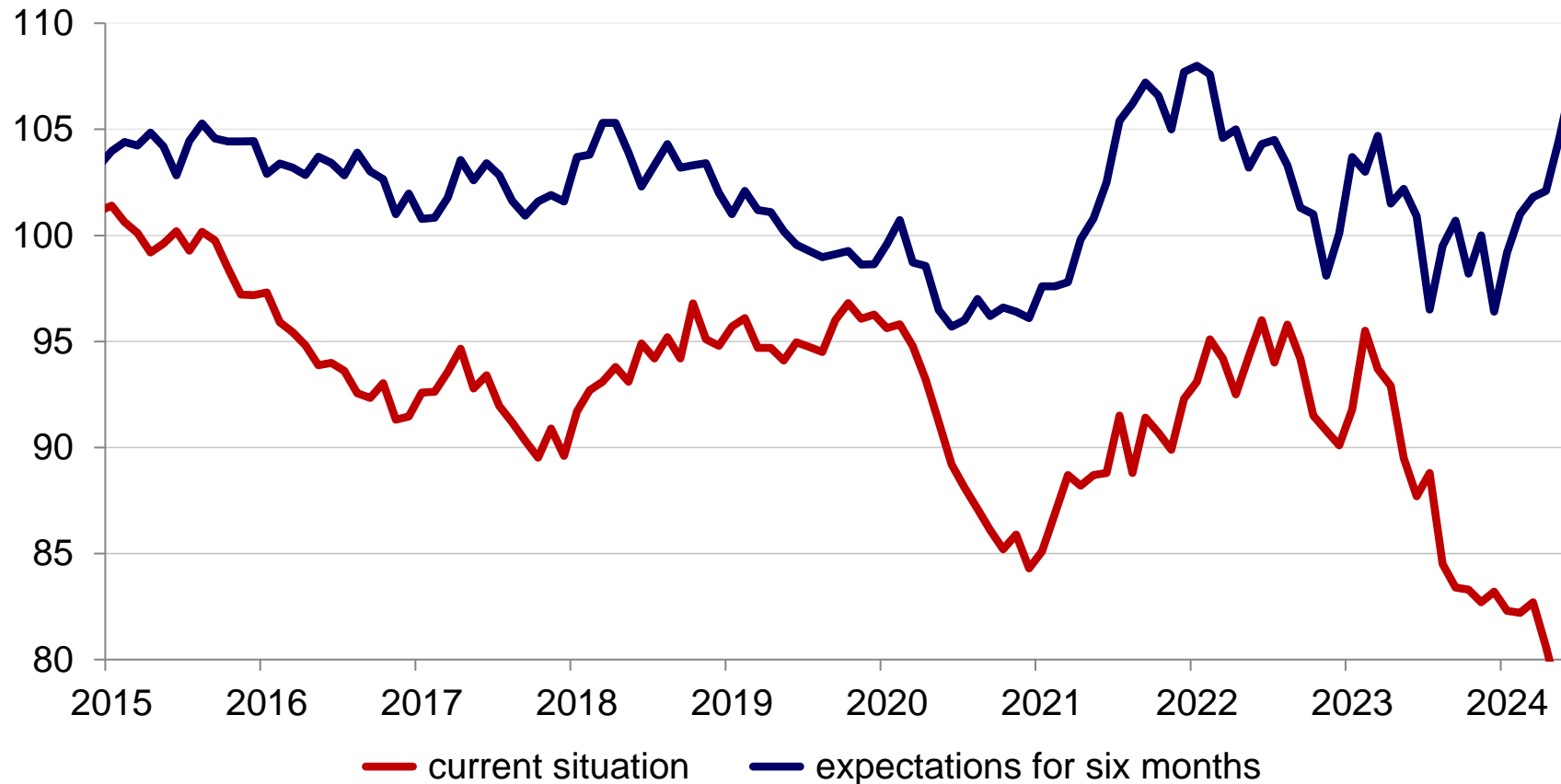


The assessment of the current business situation of the European iron foundries decreased in June. The index shows a minus of 1.5 points compared to the previous month putting the figure at 98.8 index points. Expectations for the next 6 months increased by 1.2 points to 82.3 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

# European Foundry Industry Sentiment Indicator FISl

## Steel Castings – June 2024

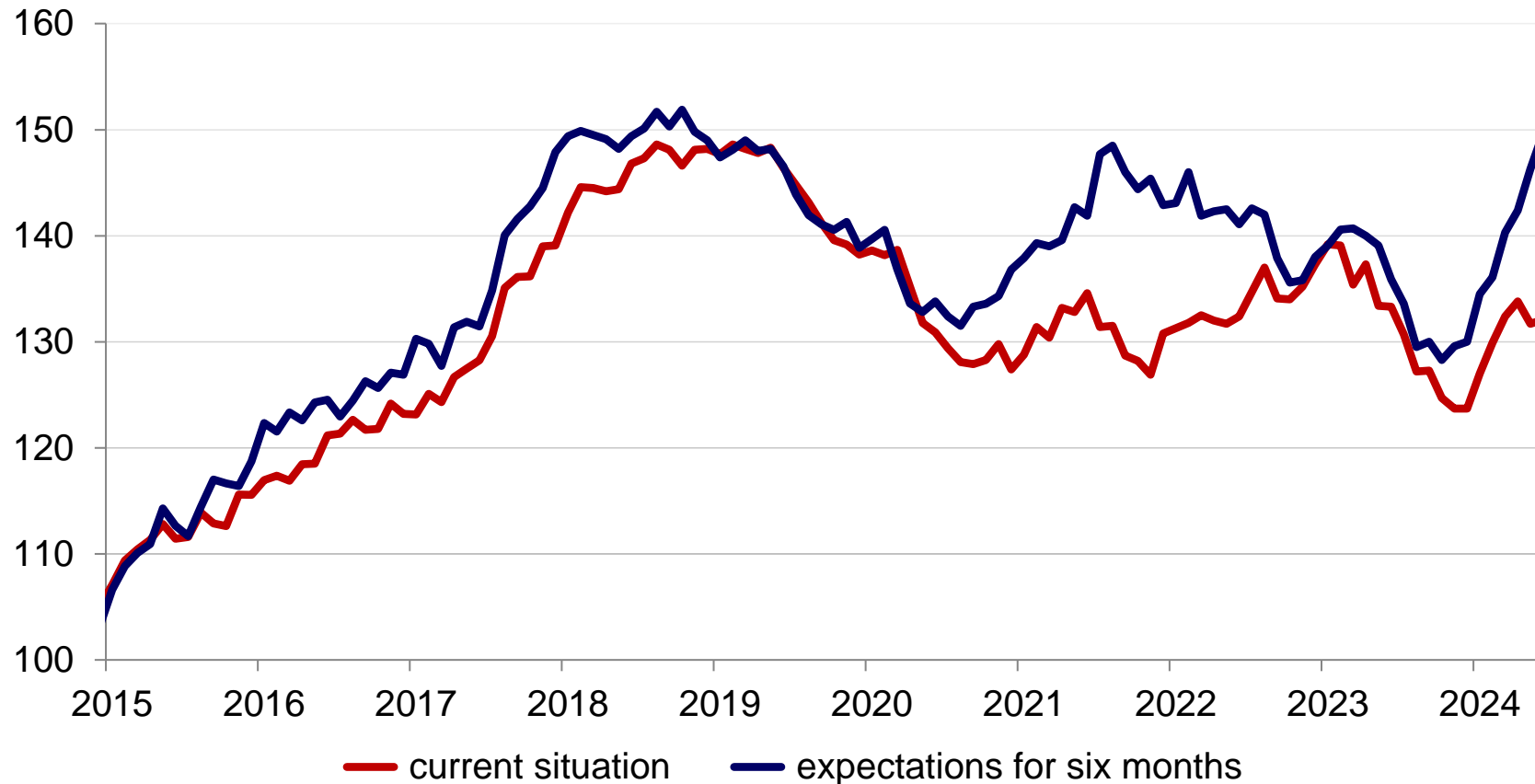


With an increase of 1.5 points, the assessment of the current business situation of European steel foundries is reaching the new level of 79.7 index points in June. Meanwhile expectations for the next six months increased as well. The Index shows a plus of 2.7 points compared to last month resulting in a value of 107.2 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

# European Foundry Industry Sentiment Indicator FISl

## Non-Ferrous Castings - June 2024



In June, the assessment of the current business situation of European non-ferrous foundries increased by 0.4 points. The index value now stands at 132.1 index points. Expectations for the next 6 months, at the same time increased as well by 3.4 points to an index value of 149.7.

Source CAEF, Index 2010 = 100, country weight based on production 2020