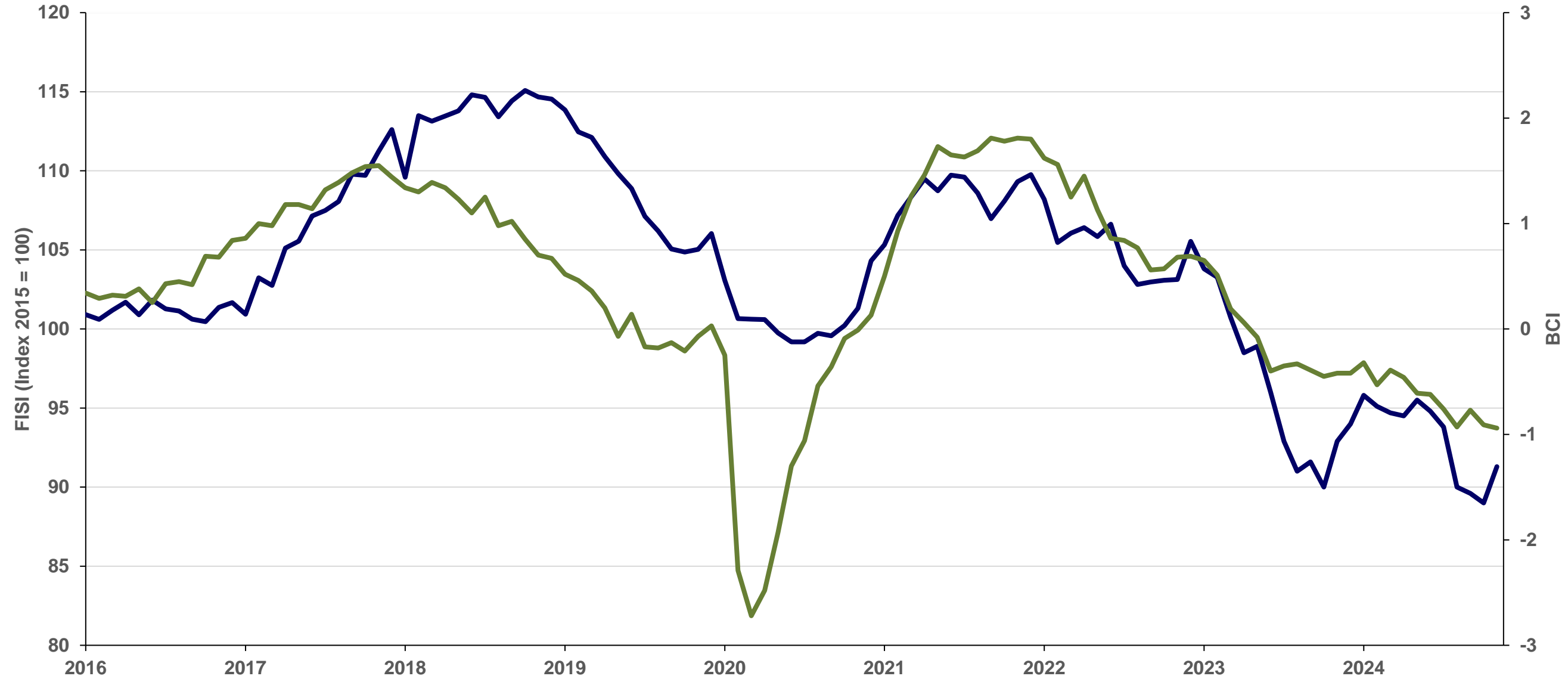




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

January 2025



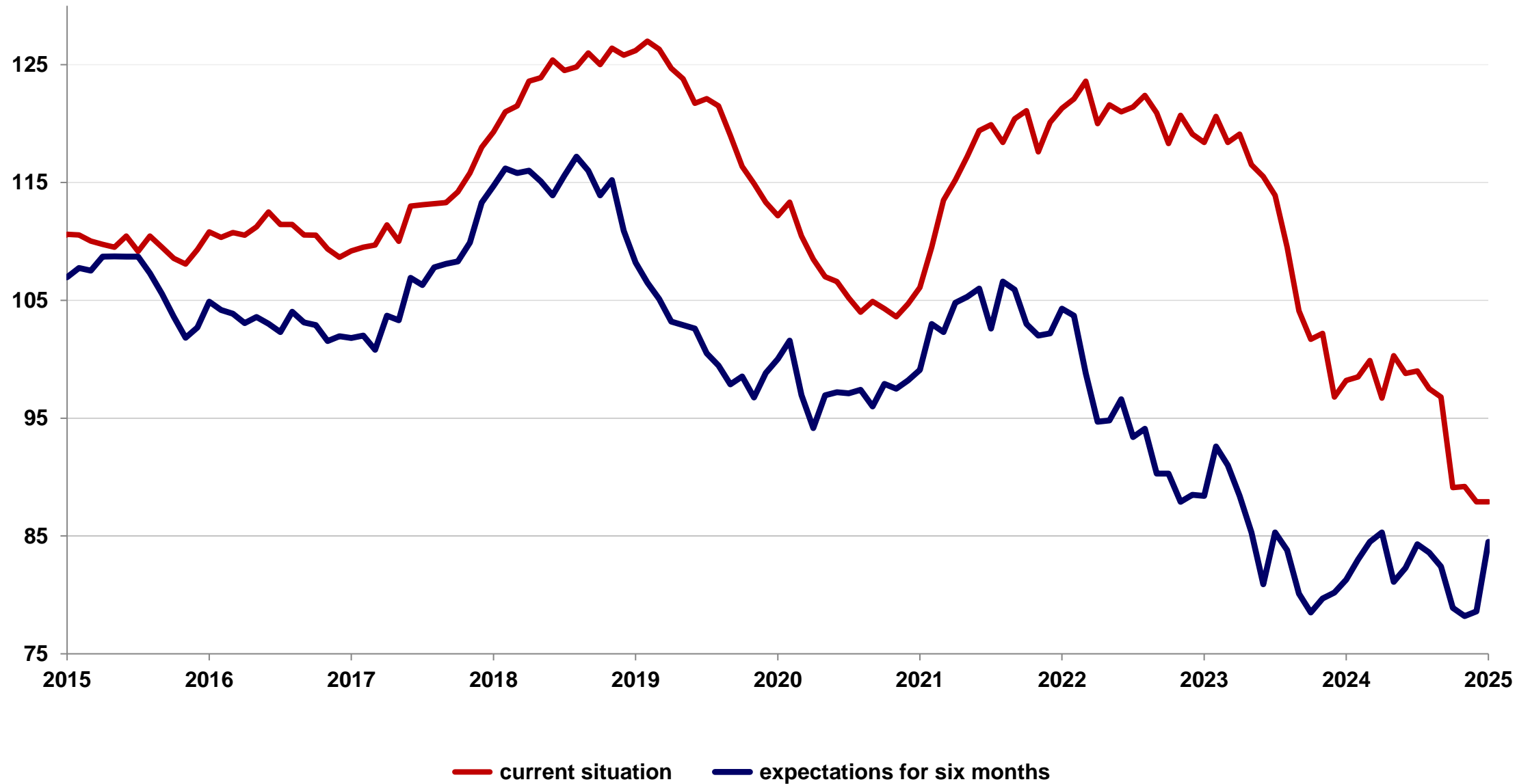
Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF

— FISI — BCI



European Foundry Industry Sentiment Indicator FISl

Ferrous Castings - January 2025



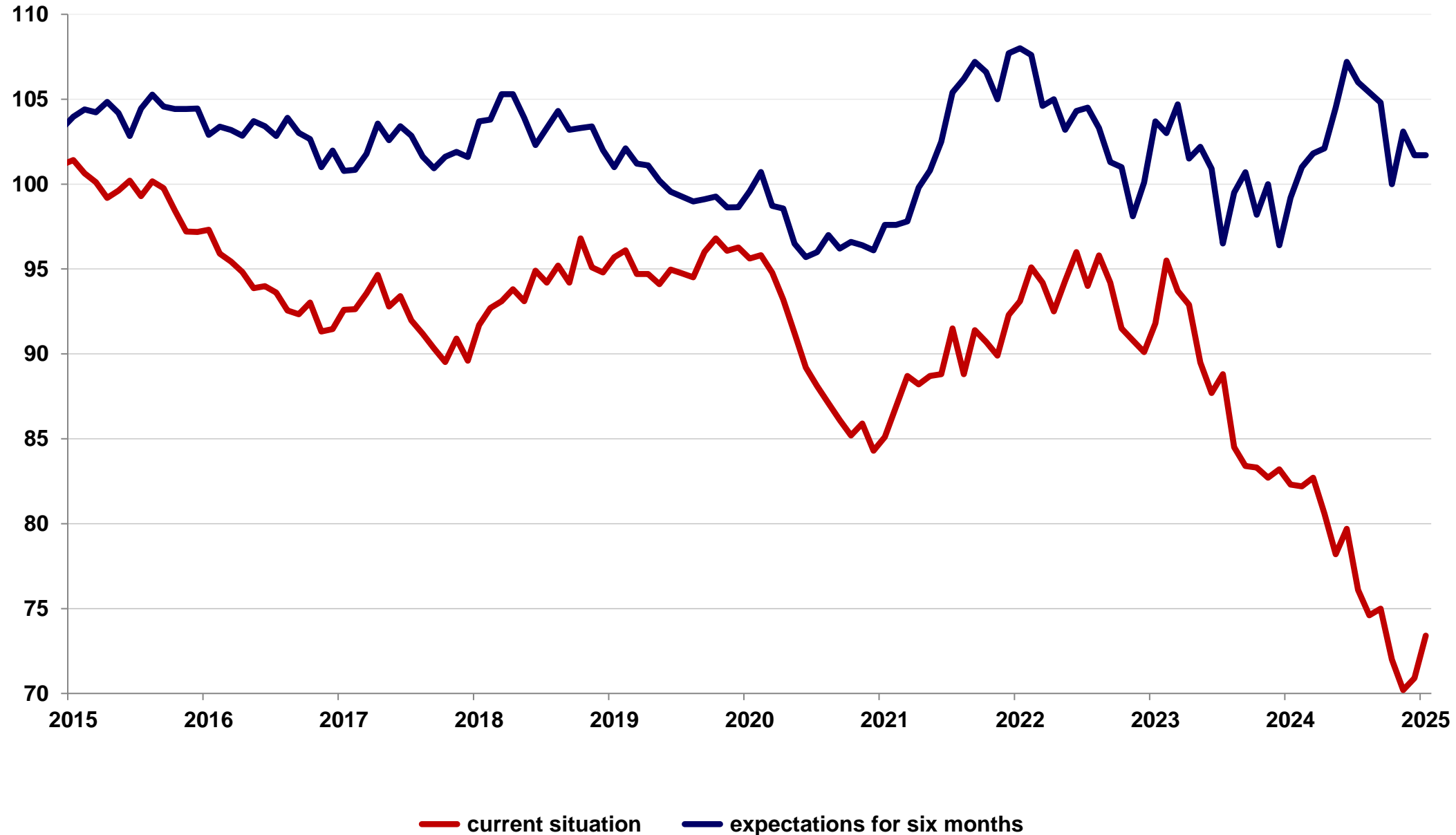
The assessment of the current business situation of the European iron foundries remained stable in January. The index held steady at 87.9 index points compared to the previous month. Expectations for the next six months increased by 5.9 points, rising to 84.5 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISl

Steel Castings – January 2025



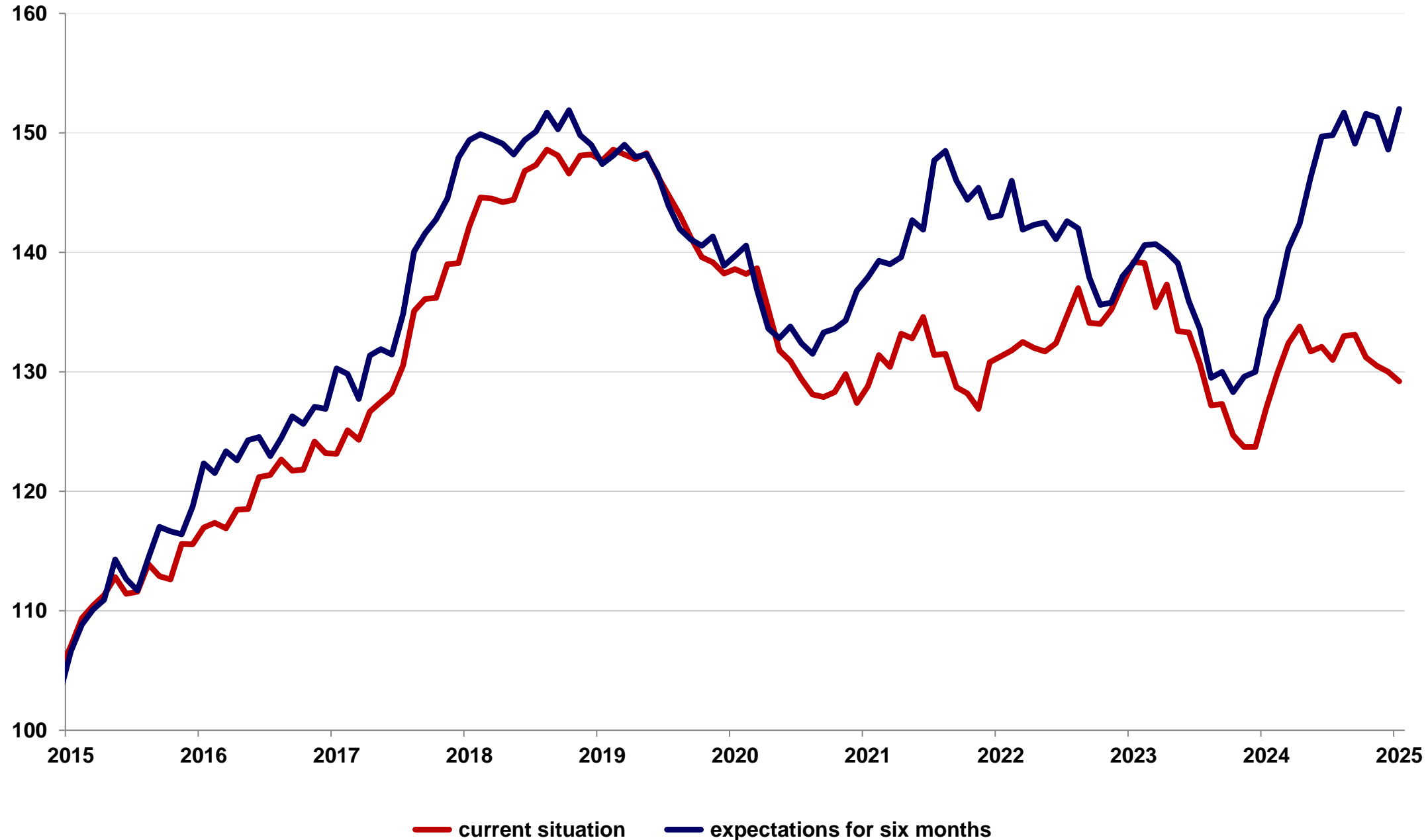
With an increase of 2.5 points, the assessment of the current business situation of European steel foundries is reaching the new level of 73.4 index points in January. Meanwhile expectations for the next six months held steady at 101.7 index points compared to the previous month

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings - January 2025



In January, the assessment of the current business situation of European non-ferrous foundries decreased by 0.8 points. The index value now stands at 129.2 index points. Expectations for the next 6 months, at the same time increased as well by 3.4 points to an index value of 152.0.

Source EFF, Index 2010 = 100, country weight based on production 2020